

800 E. Overland, Suite 300 El Paso, Texas 79901 (915) 546-2048 (915) 546-8180 Fax

Notice to Interested Parties

Sealed Request for Proposals (RFP) will be received at the County Purchasing Department, 800 E. Overland, RM 300, El Paso, Texas 79901 before 2:00 p.m., Wednesday, March 17, 2010 to be opened at the County Purchasing Office the same date for Psychiatric Evaluations & Services for JPD

Proposals must be in a sealed envelope and marked:

"Proposals to be opened March 17, 2010

Psychiatric Evaluations & Services for JPD

RFP Number 10-018"

Any questions or additional information required by interested vendors must be submitted in writing to the attention of the County Purchasing Agent before Tuesday, March 9, 2010, at 12:00 p.m. Questions can be faxed to (915)-546-8180.

Award will be made based on a review of qualifications, scope of services and price. COMMISSIONER'S COURT RESERVES THE RIGHT TO REJECT ANY AND ALL PROPOSALS AND WAIVE TECHNICALITIES. Only proposals that conform to specifications will be considered. Successful Proposer shall not order items or services until a Purchasing Order is received from the County Purchasing Office. Payment will not be made on items delivered without an Agreement.

If the proposal totals more than \$100,000.00, the bidder shall furnish a certified cashiers check made payable to the County of El Paso or a good and sufficient bid bond in the amount of 5% of the total contract price, executed with a surety company authorized to do business in the State of Texas. The certified cashiers check must be included with the proposal at the time of the opening.

In order to remain active on the El Paso County Vendor list, each Vendor receiving this proposal must respond in some form. Vendors submitting a proposal must meet or exceed all specifications herein. Vendors submitting a no proposal must submit their reason in writing to the El Paso County Purchasing Department.

PITI VASQUEZ
County Purchasing Agent

PROPOSAL SCHEDULE

To: El Paso County, Texas

I or we agree to furnish the following described equipment, supplies, or services for the prices shown in accordance with specifications listed below or attached. By execution of this proposal, I hereby represent and warrant to El Paso County that I have read and understood the Proposal Documents and the Contract Documents and this proposal is made in accordance with the Proposal Documents.

Please quote prices and discounts on the following items:

F. O. B. El Paso County

Description – RFP # 10-018 Psychiatric Evaluations & Services for JPD Vendor must meet or exceed specifications		
Please do not include tax, as the County is tax-exempt. We will sign tax exemption certificates covering these items. Please submit one (1) original copy and four (4) copies of your bid.		
Company	Mailing Address	
Federal Tax Identification No.	City, State, Zip Code	
CIQ Confirmation Number	CIQ Sent Date	
Representative Name & Title	Telephone & Fax Number	
Signature	Date	

THIS MUST BE THE FIRST PAGE ON ALL BIDS

Psychiatric Evaluations & Services for JPD

RFP #10-018



Opening Date Wednesday, March 17, 2010

EL PASO COUNTY THE JUVENILE PROBATION DEPARTMENT

REQUEST FOR PROPOSAL

I. PSYCHIATRIC EVALUATION AND SERVICES

Purpose: To objectively assess and identify whether a mental disorder or other condition requiring the attention of a psychiatrist is present; to collect data to support differential diagnosis as well as to collaborate with the client to develop an initial treatment plan that will aid in court compliance, through the identification of immediate interventions that may be necessary to address the client's safety and/or mental health needs. An evaluation may also be requested to reassess the client's need for continued and/or new medication to alleviate a mental health disorder and/or to evaluate the client's plan of treatment.

Methods for Obtaining Information: Shall include but will not be limited to the following:

- 1. Client Interview: The psychiatrist shall include a face to face interview with the client and client's parent and/or legal guardian. The clinical interview shall provide the psychiatrist with an indication of the client's interpersonal behaviors as well as emotional processes. The clinical interview could support or qualify a diagnosis as well as aid in the development of the treatment planning process. The interview also provides the psychiatrist with the opportunity to observe the client's general style, how the client may exaggerate or minimize information provided in the referral or client history, as well as identify how the client communicates emotional issues, affords the psychiatrist the opportunity to identify possible defense mechanisms and observe behaviors present in the client. The clinical interview should be a tool that facilitates the collection of useful information that will add in diagnosis and treatment of mental and/or behavioral health disorders. The interview shall also include the collection of medical information regarding traumatic brain injuries and identify if the child has ever sustained an injury to the head that led to a loss of consciousness; a concussion or feeling "dazed."
- 2. Collateral Sources: Parents/guardians family members and/or other significant individuals in the client's life shall be included to obtain useful information. Collateral sources of information shall include when available but not limited to previous evaluations, reports, educational records and medical record. The child's medical history shall be incorporated into the report to include a notation of any serious illnesses, medical conditions and reported traumatic brain injuries that child may have sustained. Follow up regarding changes in cognitions, process speeds, behaviors, and/or emotional states should be incorporated into the report. These items shall be reviewed by the psychiatrist

and incorporated into the evaluation process. Areas of concern shall be identified and a recommendation for services included in the evaluation report and/or treatment plan.

- 3. Rating Scale and Functional Assessment: The use of structured instruments may be used as components for establishing a diagnosis, measuring social functioning levels or monitoring the changes in the severity of symptoms or side effects of psychotropic medications. The evaluation shall also incorporate a functional assessment of the client's physical and instrumental daily activities (i.e. ability to access services; take medication as prescribed etc.) levels. Structured instruments and rating scales must be valid and reliable and account for cultural, gender and ethnic differences.
- 4. Diagnostic Tests: The use of diagnostic testing may be necessary as part of the evaluation process in order to detect or rule out the presence of a disorder or condition that may require treatment or intervention; to determine the relative safety and/or proper dosage for psychotropic medication when prescribed or to develop a baseline measurement prior to the development of devising a course of treatment.

Note: Psychiatric evaluations must be conducted in the client's language of literacy. The evaluation must be performed in a private session directly by a psychiatrist with a license to practice in the State of Texas. A Child Psychiatrist is preferred.

On site testing is preferred for youths detained. On site youths may be available seven (7) days a week and Vendor must provide timely appointments between the hours of 2:30 pm and 3:30 p.m. or 4:00 p.m. to 8:00 p.m., Mondays through Fridays, and Saturdays and Sundays from 8:30 a.m. to 8:00 p.m.

Off site testing for youth detained must include a interview with the youth and his/her parent(s)/guardian(s) at separate times to minimize safety and security concerns. Per the Texas Juvenile Probation Commission, a Juvenile Probation Department employee will transport youths who are detained and the employee **MUST** be present within sight and sound of the youth at all times during the evaluation.

Narrative Report: Upon completion of evaluation, the vendor shall submit a typed signed written report. The report shall follow a bio-psychosocial model and shall include a specific recommendation for the evaluation and treatment plan development. The report shall identify if a mental disorder or condition exists requiring treatment and/or attention. The report shall support the differential diagnosis and identify collaboration with the client and parent/guardian in the collection of data and formulation of a treatment plan. The report shall also identify if long term issues are present that require follow up care or interventions.

The report shall address the client's diagnosis; the current clinical status; past and current functioning levels; quality of life; any general medical condition(s) that have been established through the examination; past history, diagnostic tests and/or medical records or consultations. The report shall also include a specific plan for addressing and/or treating the specified diagnosis or diagnoses to include specific therapeutic and rehabilitative goals or recommendations. The report shall include identification of the client's strengths, challenges and coping skills and identify any phenomenological; neurobiological; psychological and/or socio-cultural issues involved in the diagnosis and/or treatment. The report shall incorporate a concise synthesis of what is known about the client (i.e. individual characteristics; genetic predisposition; general medical condition; abnormalities, life experiences; developmental history; interpersonal relationships; conflicts; defense mechanisms; past and /or current symptomology; precipitating; perpetuating or protective factors; etc.) (See sample report).

Upon any recommendation for the prescription of medication, a written order (**not verbal**) should be provided with a prescription to include discontinuation of previously prescribed medication and a written order (**not verbal**) as to the dates and times the prescribed medication is to be administered. The psychiatrist performing the evaluation **MUST** consult with the client's attending physician/psychiatrist (when applicable) and/or the Juvenile Probation Department's contracted psychiatrist for the purpose of correlating psychiatric treatment.

A. Other Requirements

Psychiatric evaluations must be scheduled within 5 business days of referral and typed report received within 5 business days of evaluation completion.

A vendor may be called to testify in a Court of Law at no additional cost to substantiate and/or clarify recommendations and/or diagnosis made.

An addendum to the original psychiatric evaluation may be requested for the purposes of continuation of psychiatric services upon the youth exiting the juvenile justice system.

Upon authorization of the El Paso County Juvenile Probation Department and at the request of the juvenile's parent/guardian, the psychiatrist will explain the evaluation for the juvenile's parent/guardian in their language of literacy.

The vendor will also provide a one (1) hour class a minimum of four (4) times a year in coordination with the El Paso County Juvenile Probation Department's training coordinator to explain the evaluation process, outcomes of psychiatric evaluations and/or mental disorders; how a diagnosis is determined and/or treatment practices.

B. Cost

Cost per evaluation. Cost includes the interview, mental health assessment, collateral contacts, diagnostic testing, assessments and screening instruments and recommendation for services/interventions to address psychiatric diagnosis.

Administrative expenses and communications with family, school, or referral source, or other agencies are considered part of the cost per evaluation and may not be billed as a separate cost.

Costs to include all typed and signed documentation/reports to the Juvenile Probation Department.

The vendor will bill a one-time fee for an evaluation performed regardless of the number of appointments needed to complete the evaluation. The department will not be financially responsible for missed appointments.

A typed and signed copy of the psychiatric evaluation will be provided to the Juvenile Probation Department whether the vendor is paid through private insurance, CHIP or Medicaid, the Juvenile Probation Department, or any other source of funding.

All representations made by the Juvenile Probation Department are contingent upon availability of funds from which payments for contracted services can be made and do not represent an obligation on the part of the Juvenile Probation Department, the County of El Paso, or the Texas Juvenile Probation Commission.

II. MEDICATION MANAGEMENT

Purpose: To monitor the juvenile's responses to prescribed medication regimen and make appropriate adjustments accordingly. To review and/or monitor the effectiveness, toxicity, or adherence of prescribed medication of the client.

Vendor shall meet face to face with client to obtain pertinent data regarding effectiveness of medication prescribed. A written report shall be generated to identify the client's compliancy and/or non-compliancy with medication; side effects noted and/or changes in medication; dosage or administration of medications prescribed.

A. Other Requirements:

Medication consultation/management sessions must be scheduled within 5 business days of referral and typed report received within 5 business days of consultation/management session.

Report shall include any recommendation for the prescription of new medication, a written order (**not verbal**) shall be provided with a prescription to include discontinuation of previously prescribed medication and a written order (**not verbal**)

as to the dates and times the prescribed medication is to be administered. The psychiatrist performing the evaluation **MUST** consult with the client's attending physician/psychiatrist (when applicable) and/or the Juvenile Probation Department's contracted psychiatrist for the purpose of correlating psychiatric treatment.

A vendor may be called to testify in a Court of Law at no additional cost to substantiate and/or clarify recommendations and/or diagnosis made.

Upon authorization of the El Paso County Juvenile Probation Department and at the request of the juvenile's managing conservator, the psychiatrist will explain the treatment recommendation, benefits, side effects and risks of prescribed medication for the juvenile and or the juvenile's managing conservator in their language of literacy.

B. Cost

Cost per medication consultation/management session. Cost includes the interview, mental health assessment, collateral contacts, diagnostic testing, assessments and screening instruments used to recommend, prescribe and/or administer medication to treat a psychiatric diagnosis.

Administrative expenses and communications with family, school, or referral source, or other agencies are considered part of the cost per evaluation and may not be billed as a separate cost.

Costs to include all typed and signed documentation/reports to the Juvenile Probation Department.

The vendor will bill a one-time fee per medication consultation/management session. The department will not be financially responsible for missed appointments.

A typed and signed copy of the medication consultation/management session will be provided to the Juvenile Probation Department whether they are paid through private insurance, CHIP or Medicaid, the Juvenile Probation Department, or any other source of funding.

The Juvenile Probation Department may request medication management as prescribed by an attending physician and/or as recommended by the client's psychiatrist.

All representations made by the Juvenile Probation Department are contingent upon availability of funds from which payments for contracted services can be made and do not represent an obligation on the part of the Juvenile Probation Department, the County of El Paso, or the Texas Juvenile Probation Commission.

III. REQUIRED DOCUMENTS TO BE SUBMITTED WITH BID PROPOSAL

A sample of the psychiatric evaluation.

A sample of medical progress note for medication management/consultation session.

Copies of the Psychiatrist(s) license(s).

A list of all medical insurance companies, both private and public, accepted by the vendor.

IV. MEASUREMENT OF PROGRAM OUTCOME

Vendor will be responsible for submitting to the Juvenile Probation Department Director of Probation Services on a quarterly basis the following statistical data:

- Comprehensive listing of juveniles referred for services to include:
- Juvenile's name, date of birth and docket number
- Name of referring juvenile probation officer
- Type of service (psychiatric evaluation/medication management)
- Date(s) of service
- Diagnosis made
- Medication prescribed
- Identification if service was provided in English or Spanish
- Number of times and date(s) psychiatrist called to testify

The following is for all services mentioned above:

GENERAL:

The services requested shall be provided for a period of one (1) year, and the County shall have the option to renew this agreement for two one year terms upon the same terms and conditions contained in this agreement by providing written notice to the vendor.

LEGAL:

Vendor shall purchase at its own expense, commercial public liability insurance in a general aggregate limit of not less than \$300,000.00 for each single occurrence for bodily injury or death and \$100,000.00 for each single occurrence for injury to or destruction of property. Policies shall be (1) with an insurance company licensed to do business in Texas and (2) shall be satisfactory to the County. All of said insurance policies shall name the County, its officers, employees and the El Paso County Juvenile Board, its officers and employees as additional insureds. El Paso County shall be given

at least thirty days advanced written notice of any lapse, amendment or cancellation. A copy of the insurance certificate should be included in the bid package.

Vendor shall defend, indemnify and hold harmless El Paso County and the El Paso County Juvenile Board, their officers, agents and employees from all claims or causes of action of any kind for injury or damage of any kind to any person or property brought by or on behalf of any person due to or related to the negligence or intentional act or omission of vendor, its agents, employees, or sub vendors. Vendor shall pay any and all damages assessed against El Paso County and the El Paso County Juvenile Board, their officers, agents or employees, arising out of such negligence or intentional acts.

Vendor shall maintain at vendor's own expense, Professional Malpractice Insurance with a policy limit of not less than \$1,000,000.00. Such policy shall be with an insurance company licensed to do business in Texas and shall be satisfactory to the County. All of said insurance policies shall name the County and the El Paso County Juvenile Board, their officers, employees as additional insured and shall provide that the County shall be given at least thirty- (30) days advance written notice of any lapse, amendment or cancellation.

A copy of the insurance certificate should be included in the bid package.

Vendor shall ensure that all of its paid and unpaid personnel who are required or allowed to provide services pursuant to this agreement will execute a Texas Law Enforcement Telecommunications System (TLETS)/National Crime Information Center (NCIC) records check, in order to allow the Juvenile Probation Department to perform the criminal records check and Sex offender background check, as well as Sex Offender Background search through the Texas Department of Public Safety.

Vendor warrants that vendor is certified, approved or licensed by all Federal, State or local agencies or department that have jurisdiction to regulate any activity performed by the vendor. Proof of such certification, approval or license shall be provided to the El Paso County Juvenile Probation Department within ten (10) days of execution of an agreement.

This agreement is conditional upon, subject to and contingent upon receipt of adequate Federal and/or State funding to meet the liabilities of this agreement. Vendor shall have no cause of action against Juvenile Probation Department in the event Juvenile Probation Department is unable to perform its obligations pursuant to this agreement as a result of suspension, termination withdrawal or failure of Federal and/or State funding to Juvenile Probation Department.

Nothing contained herein shall be construed as creating the relationship of employer and employee between the Juvenile Probation Department and the vendor. The vendor shall be deemed at all times to be an independent contractor.

Vendor shall not sell, assign, transfer or convey this agreement, in whole or in part, without the prior written consent of Juvenile Probation Department.

This agreement will be governed and construed according to the laws of the State of Texas. This agreement is performable in El Paso County, Texas. Venue for any legal proceedings shall be in El Paso County, Texas.

This document expresses the entire agreement between the parties and shall not be amended or modified except by written instrument signed by the parties.

In the event that any portion of this agreement shall be found to be invalid or unenforceable, the remaining terms and conditions shall be severed and shall remain in full force and effect.

Vendor must be familiar with Texas Family Code §261.101 *Persons Require to Report; Time to Report.* This code deals with reporting child physical or mental health abuse or neglect.

Vendor certifies that it will comply fully with the non-discrimination and equal opportunity provisions of Title VII of the Civil Rights Act of 1964, as amended; section 504 of the Rehabilitation Act of 1973, as amended; the Age Discrimination Act of 1975, as amended; the Americans with Disabilities Act of 1990, as amended; and with all applicable requirements imposed by or pursuant to regulations that implement those laws.

FINANCIAL INFORMATION

Provide information as requested in the cost section in the Request for Proposal.

Vendor shall submit claims on invoices bearing vendor's letterhead no later than ten (10) working days from the last day of the month for which payment is requested to the El Paso County Juvenile Probation Accounting Department. Invoices not timely submitted shall not be paid. Letterhead shall contain an accurate mailing address and telephone number where vendor can be reached during normal business hours. Vendor's invoice must indicate an invoice number and contract number, juvenile's and/or parent(s) name, type of service and related cost. Invoices for juvenile's services must be submitted separately from parent services. Copy of the psychiatric evaluation and/or medical progress notes must be submitted with invoice as supporting documentation to include provider signatures. If the evaluations and/or medical progress notes are not submitted with the invoice, payment will be delayed until documentation is provided to the Juvenile Probation Department.

Vendor shall establish procedures to and shall seek reimbursement and bill payment for covered services rendered pursuant to this agreement from any and all state/federal or other sources (such as Medicaid, CHIP, CHAMPUS or other public or private insurance), as applicable for eligible children in eligible settings. A covered service is a service for which reimbursement from either a public or private insurance plan is available. The Juvenile Probation Department shall be the payer of last resort. Vendor

shall not bill Juvenile Probation Department for any services rendered for which payment was received from any and all state/federal or other sources, as applicable. Vendor is required to accept the amount paid by any and all state/federal or other sources, as applicable, as payment in full. Invoices for services timely billed to, but denied by, other funding sources may be submitted to the County in accordance with the requirements of this contract except that such invoices shall be submitted within 90 days from the date of service along with documentation of submission to and denial by the other funding source. In the event Vendor is later paid for the rendered service by any other funding source, Vendor shall reimburse all amounts to the Juvenile Probation Department for the rendered service within 30 days of receiving such payment. Vendor shall not supplement the contracted rate with Medicaid reimbursement or any other reimbursement. Invoices not timely submitted shall not be paid. A list of insurance companies accepted by the vendor should be included in the bid package.

Vendor shall submit through electronic notification (i.e. e-mail or fax) identified services and dates of service needed on a monthly basis. Based on information submitted by Vendor, the Juvenile Probation Department employee will generate an authorization of service contract. An authorization of service contract must be approved by the Juvenile Probation Department and received by the contractor prior to services being rendered. Failure to do so will result in the vendor absorbing the cost for services not approved. Vendor is required to designate an e-mail address or fax number of where the authorization of service contract must be submitted by the Juvenile Probation Department.

Vendor must maintain and make available for inspection, audit or reproduction, by an authorized representative of El Paso County or the State of Texas, Federal Government, books, documents and other evidence pertaining to the cost and expenses for this agreement, hereinafter called records.

Vendor shall maintain financial and supporting documents, statistical records and any other records pertinent to the services for which a claim or expense report has been submitted. The records and comments must be kept for a minimum of three years after the end of the contracted period. If any litigation, claim or audit involving these records commences before the three year period expires, the Vendor must keep records and documents for not less than three years or until all litigation, claims or audit findings are resolved; whichever is later.

Under §231.006, Texas Family Code, the vendor certifies that the individual or business entity named in this agreement is not ineligible to receive the specified grant, loan or payment and acknowledges that this agreement may be terminated and payment may be withheld if this certificate is inaccurate.

Vendor certifies that the individual(s) or business entity named in this agreement is in good standing with the Texas Comptroller of Public Accounts.

Vendor shall maintain separate accounting records designating receipt and expenditure of State Funds received. Vendor shall adhere to the use of Generally Accepted Accounting Principles (GAAP), promulgated by the American Institute of Certified Public Accountants (AICPA.) Vendor understands that acceptance of funds under this contract acts as acceptance of the authority of the State Auditor's Office, or any successor agency, to conduct an audit or investigation in connection with those funds. Vendor further agrees to cooperate fully with the State Auditor's Office or its successor in the conduct of the audit or investigation, including providing all records requested. Vendor will ensure that this clause concerning the authority to audit funds received indirectly by sub vendors through vendor and the requirement to cooperate is included in any subcontract it awards.

Vendor shall provide semi-annual, as well as, annual financial statements to include but are not limited to the following:

Trial Balance, Balance Sheet, Profit and Loss Statement, and Statement of Retained Earnings/Fund Balance certified by vendor; or

Independent Audit or Review (prepared in accordance with GAAP) based on vendor's fiscal year. Vendor shall provide the County certified copies of the most recent documents of any, or all listed above, within 90 days from the vendor's financial year-end.

The Juvenile Probation Department receives an invoice from the vendor. The department will verify the services performed by the vendor through the department's purchase of service request and the monthly progress report. The department will then process the invoice for payment through the County Auditor's Office. The County Auditor's Office will verify all supporting documentation and generate a check for the vendor. Payment for services with state funds will be identified on the check with a note "TJPC STATE FUNDS". Vendor shall maintain separate accounting records for the receipt and expenditure of any and all state funds received. The County Auditor's Office will mail out the check after Commissioners' Court approval. Checks are mailed directly to the vendor. The County of El Paso shall make payments within thirty- (30) days of receipt to County entity.

SANCTIONS:

Juvenile Probation Department shall conduct monitoring and evaluation of the performances of the vendor or any sub vendor rendered pursuant to the Contract every six months through use of the Private Vendor Contractual Monitors and Evaluation Report. Juvenile Probation Department will notify the vendor in writing of any deficiencies noted during such monitoring and may initiate the withholding suspension of reduction of payments as appropriate, based upon such monitoring.

As determined in the reasonable judgment of the Juvenile Probation Department, failure of vendor to comply with any provisions of this agreement or a failure to achieve set

goals and/or outcomes of failure of the vendor to properly administer subcontracts and take appropriate corrective action in the event of violations by sub vendors may be considered a material breach of this contract and may result in withholding, suspension, or reduction in payments or in immediate termination of this agreement as well as refund of payments. Vendor may be ineligible to receive future contracts.

Vendor may terminate this agreement without cause by giving thirty- (30) days written notice, sent certified mail (Return Receipt Requested) to terminate. The County may terminate this agreement without cause by giving thirty- (30) days written notice, sent certified mail (Return Receipt Requested) to terminate. The County may terminate this agreement without notice immediately in the event vendor fails to comply with any provision of this agreement. Vendor shall cease to incur costs associated with this agreement upon termination or receipt of written notice to terminate, whichever occurs first.

PROPOSAL FORMAT

Each applicant may submit one proposal. The proposal must be submitted as an original plus four (4) copies as stated in the PROPOSAL SUBMISSION section.

Application materials could accidentally get out of order when being processed, thus every sheet of the proposal must have a page number. It is also requested that pages be numbered consecutively from beginning to end (for example, page 1 for the Cover Page, page 2 for Letter of Transmittal, page 3 for the Table of Contents, etc.). Any appendices should be labeled and separated from the narrative and budget section, and the page numbers should be continued in the sequence.

The proposal must be organized and indexed in the following format and must contain, at a minimum, all listed items in the sequence indicated.

Cover Page
Letter of transmittal
Table of Contents
Proposal Narrative
Cost
Application Forms & Certifications

Within each section of the proposal, applicants should address the items in the order in which they appear in the RFP.

Any proposal that does not adhere to this format, and which does not address each specification and requirement within the RFP may be deemed non-responsive and rejected on that basis. All material submitted in response to this RFP becomes the property of El Paso County.

COVER PAGE

Each proposal must have the Proposal Schedule form as the cover page.

The cover page must:

Identify the RFP (i.e., Proposal for the El Paso County Juvenile Probation Psychiatric Services);

Identify the applicant organization;

Identify the applicant organization's contact person,

Identify the applicant organization's address, phone, FAX, and

Indicate the date of the proposal.

LETTER OF TRANSMITTAL

A Letter of Transmittal must accompany each proposal.

The Letter of Transmittal must:

Identify the applicant organization and contact person;

Identify the name and title of the person authorized by the organization to contractually obligate the organization;

Identify the legal status of the submitting organization (proprietorship,

corporation, non/for-profit, etc.). Include federal tax number

Identify the name, title, telephone and FAX number of the person to be contacted for clarification;

Explicitly indicate acceptance of all requirements of the RFP;

be signed by the person authorized to contractually obligate the organization; acknowledge receipt of any and all amendments to this RFP; and must be on official business letterhead.

TABLE OF CONTENTS

Immediately following the letter of transmittal, the applicant is required to provide a Table of Content that identifies all subsequent sections and pages.

PROPOSAL NARRATIVE

- Describe your organization's qualifications and experience in providing psychiatric services, evaluations for adolescents involved in the juvenile justice system and/or high risk adolescent offenders in Texas under this RFP's SCOPE OF WORK.
- 2. In addition, explain your knowledge and understanding of and experience with:
 - a. Familiarity with the Texas Family Code and procedure pertaining to the juvenile justice system and the juvenile probation department;
 - b. Related judicial entities working with the juvenile delinquent population (for example: public defenders, county attorneys, juvenile court judges, drug

- court administrators and judges);
- c. Familiarity with dual diagnosis adolescents
- d. Priority mental health diagnosis populations
- e. Familiarity with various clinical assessments and evaluation instruments.
- f. Conducting psychiatric interviews in juvenile's primary language.
- 3. Provide in detail how the organization will address, incorporate and coordinate all the components of the Request For Proposal's purpose of service to include:
 - a. psychiatric evaluations
 - b. prescribe medications
 - c. medication consultations/management sessions
 - 4. Identify the psychiatrist(s) that will conduct the evaluations, monitor and/or prescribe medication, develop treatment plan; their qualifications ad experience in providing this type of service. If applicable identify any other professional staff and their qualifications and experience.

COST

A cost for Psychiatric evaluation and services must be submitted to include all requirements of **I. Psychiatric Evaluation and Services**; paragraph **B – Cost**; on page 4 of this RFP.

A cost for Medication Management must be submitted to include all requirements of **II. Medication Management**; paragraph **B – Cost**; on page 7 of this RFP.

A list of insurance companies, both public and private, accepted by the vendor.

PROPOSAL EVALUATION

A representative from the El Paso County Purchasing Department will open the proposals immediately after the deadline and will record them. A representative for the El Paso County Juvenile Probation Department will perform a preliminary review of the proposals to determine compliance with the mandatory requirements of the RFP. The El Paso County Juvenile Probation Department administrator will review all proposals and evaluate each according to the evaluation criteria.

The contents of any proposal shall be kept confidential during the evaluation process.

All proposals received by the El Paso County Purchasing Department on or before the submission deadline shall become the property of the El Paso County Juvenile Probation Department and shall not be returned to the applicant. The El Paso County Juvenile Probation Department shall have the right to use any or all ideas contained in the proposal. Acceptance or rejection of a proposal shall not affect this right.

The El Paso County Juvenile Probation Department administrators shall evaluate each proposal using the following weighted criteria. It is important that proposals address each item in sufficient detail to provide the best possible evaluation:

Proposal Narrative:

Qualifications and Experience of Licensed Psychiatrist (Child Psychiatrist Preferred)	30%
Qualifications of and Experience of Organization (Non-Profit community based or For Profit community based; ability to bill other funding sources i.e. Medicaid, Insurance, CHiPs, etc)	30%
Financial Information (cost and list of insurance providers)	20%
Experience working with Juvenile Justice System	10%
Experience working with Courts	10%

PROPOSAL SUBMISSION

The original plus four (4) copies of an applicant's proposal must be received by the El Paso County Purchasing Department at the address indicated on the cover page of the Request for Proposal package no later than <u>March 17, 2010 at 2:00 p.m.</u> Mountain Daylight Savings Time. A representative at the Purchasing Department will date-stamp and time-stamp every proposal received immediately upon receipt. All proposals received before the proposal submission deadline will be kept in a secure location until the due date and time.

The applicant's original proposal must be unbound with no staples, paper clips, fasteners, or heavy or lightweight paper stock within the document itself. It may be necessary to reproduce the original application to provide sufficient copies for review purposes. Therefore, the applicant should not include anything that cannot be photocopied using automatic processors. Such items include anything stapled, folded, pasted, or in a size other than 8 ½" x 11" on white paper and heavy or lightweight paper which could disable the photocopy machine and/or become destroyed. Odd sized attachments of any kind will not be copied or sent to reviewers. Excessive or oversized material, e.g., posters, videotapes, audiotape, or CDs should not be included. Documents may be photo-reduced or have type closer than 15 characters per inch. Furthermore, only one side of each page should have printing.

Sample Report

Psychiatric Evaluation

Client's Name:

Client's DOB:

Client's DKT:

Date of Evaluation:

Start time of Evaluation:

End time of Evaluation:

Referring Officer:

Evaluating Psychiatrist:

Louie Lawman

Dr. Phil Good

Sources of Information (records reviewed, people contacted; evaluations and/or referrals received):

Client Interview held on 12/21/11
Parent Interview held on 12/21/11
JPD record review conducted on 12/20/11
School record review conducted on 12/20/11
CPS record review conducted on 12/20/11
Psychological evaluation conducted on 12/10/11 reviewed on 12/20/11
Therapist progress notes reviewed on 12/20/11

Current Situation:

Johnny Do Good is a 15 year old adolescent male who presented to the interview with his mother. The purpose of the interview, including the process of generating a report to the juvenile probation department and the court were reviewed with the juvenile and his mother. Johnny is residing with his 56 year old mother; his father's whereabouts are unknown. Youth and mother report there has been no contact with Johnny's father since he was approximately 8 years old. Johnny does have two siblings his eldest brother Try is incarcerated in the county jail on a robbery offense. His sister Never is residing in the home with her two year old daughter. Never reportedly dropped out of high school when she was 15 years old and has had some problems with the law and illicit substances.

History of Present Illness:

Johnny has a history of academic difficulties going back to his retention during the sixth grade. Psychological testing conducted on 12/10/11; by Dr. Adderal revealed a borderline IQ of 74. The evaluation also indicated that Johnny has relatively normal visual/spatial processing and fine motor control, there was moderate impairment noted in the verbal/auditory processing with severe impairment in math and writing skills. Intellectual testing indicates the youth falls within the dull/normal to borderline mentally retarded rage in overall intellectual functioning.

School records indicate the juvenile is usually withdrawn and solitary, but at times he has been prone to angry outbursts. Mother confirmed some disciplinary referrals involving the youth becoming verbally aggressive towards teachers using profanity and storming out of the classroom. She advised the incidents appear to be unprovoked.

The youth also appears to have difficulty relating to peers his same age, and reports he prefers younger playmates. Frequent absences were documented in the youth's school record. Mother and youth reported that Johnny is often absent due to "illness" but could not provide a further explanation or any medical documentation.

Johnny reports he experiences anxiety and has difficulty concentrating. Mother endorsed the youth's comments and stated that he has always been "a nervous and sad boy." Johnny reportedly is taking Seroquel 50 mg each night for agitation, stress and insomnia. Johnny denies any psychotic symptoms; he denies any auditory or visual hallucinations, delusions or grandeur or persecution. He denies any suicidal and homicidal ideations or behaviors.

Medical History:

Mother reports there is a family history of heart disease. She reports the youth does not have any medical problems but did fracture his right arm last year in a skating incident. She reported that he has not been hospitalized and presents in good health.

Alcohol/Drug History:

Johnny denies any personal history of using alcohol or other drugs. His mother did report that she did find him under the influence of marijuana on one occasion and a review of juvenile probation records indicates that the Johnny has tested positive for Cannabinoids on one occasion approximately six months ago. There is no indication through records provided that there is any chronic use of alcohol or other substances. There is a strong family history of substance use. The youth's older brother has an extensive history of using marijuana and alcohol. The youth's sister also has a history of using marijuana, alcohol and cocaine. Mother reports that she used to drink heavily, but has abstained from alcohol for nearly six years.

Developmental History:

Johnny's mother reports a normal pregnancy and delivery. She reported that Johnny had no difficulty meeting his developmental milestones. She did advise that she believes he began to show signs of anxiety and depression when he was in the fourth grade; as he would become withdrawn and fidget. She also reported that it was during this time he began to encounter some difficulty in accomplishing tasks in school and would report experiencing a great deal of psychosomatic complaints. She admits that she did not know how to address these issues and often would take the youth to school and tell him to "be a big boy."

Social History:

Johnny was born on April 3, 1994 in Littleton, Colorado. His family relocated to El Paso when he was approximately 8 years old, after his father abandoned them. They moved in order for Ms. Do Gooder to received support and assistance from her family who has resided in the area for the past 30 years. Johnny resides with is mother and 18 year old sister and her two year old daughter. Johnny and his mother report that frequent

fighting is common between Johnny and his sister Never. Mother reports that on occasion their arguing will lead to physical altercations and on two occasions law enforcement was contacted. Johnny is currently on probation for the offense of Injury to a Child. The incident stems from an argument that he and Never had. Johnny reports that he three a book at Never, but missed and he inadvertently hit her two year old daughter leading to a trip to the emergency room and stitches.

There is an extensive history of emotional and physical abuse documented. Mother was investigated eight times by child protective services. Records indicate that a finding of reason to believe for physical abuse was documented on three occasions in which Johnny was the victim and mother identified as the perpetrator. One two occasions a finding on unable to determined was entered. Records from CPS also indicate that two findings of reason to believe were substantiated against Johnny's mother for emotional abuse on one occasion he was identified as the victim and on the other his sister was identified as the victim. There were three ruling of unable to determine regarding the allegation of emotional abuse against the mother.

There is no known history of sexual abuse. Mother reports Johnny is very close to his brother Try and she believes his current legal problems stem from him wanting to be like his brother. Johnny reports that he has always been a loner. He admitted he has a girlfriend and has been dating her for three months. He denies any sexual relations, feelings or thoughts. He reported that he has two friends and that they just "hang."

Legal History:

Johnny has three referrals to the E Paso County Juvenile Probation Department. His first referral occurred in 2007 and was documented as a service referral. Johnny reports that he was taking to the department by his mother because he was failing at school. Mother reported she took him as an intervention because she believed he was associating with peers who would get him into trouble. Last year Johnny received two referrals: one for Assault Family Violence in which his sister was identified as the victim. The case was dismissed after Johnny participated in the Deferred Prosecution program. He reports that he had to take anger management classes. The second referral led to adjudication and his current probationary status for the offense of Injury to a Child; in which Johnny injured his sister's daughter during a family argument.

Mental Status Examination:

Johnny was brought to his appointment accompanied by his mother. He appeared to be well groomed, well nourished and was dressed casually in jeans and a polo shirt. He was cooperative with the interview, but did appear to be anxious and apprehensive at times. His mood was somewhat disphoric during portions of the interview; particular when he was asked to discuss his home and family situation. Johnny denied having any abnormal thought content or hallucinatory experiences. Johnny was oriented x 4 (person, place, time and situation). He did demonstrate difficulty with the serial 7 examination as well as completing abstract tasks. Johnny also experienced difficulty in repeating complex phrases. Results of the Kinetic Family Drawing test revealed a high level of artistic skill, but did demonstrate some disconnect in the home environment

(family was placed inside the home; with the exception of the youth who drew himself across the street from the residency).

Johnny appeared to understand the legal process he is currently involved in and claimed he was motivated to received services in order to complete his probation and learn to be independent. Johnny did display immature traits and childlike behaviors during portions of the examination, which may be indicative of is lower intellectual function and social immaturity.

DIAGNOSTIC IMPRESSION:

Axis I: Adjustment Disorder with Mixed Anxiety and Depressed Mood

(309.28)

Axis II: Borderline Intellectual Functioning (V62.89)

Axis III: Insomnia (by history and self report)

Axis IV: Unstable home environment; severe family conflict; academic

difficulty; legal difficulties

Axis V: Current GAF: 50 Past Year GAF: 65

PROGNOSIS:

Prognosis is guarded due to Johnny's chaotic home environment and family discord and limited support system.

RECOMMENDATION:

It is this evaluator's opinion that:

- 1. Johnny shall continue to take Seroquel 50 mg at bedtime, as directed. Johnny should participate in monthly medication evaluations in order to review effects of psychotropic medication; identify side effects and benefits of the medication as well as monitor blood levels.
- 2. Johnny and his family should participate in family counseling to address discord as well as to assist them in developing communication and coping skills.
- 3. Johnny should undergo a substance abuse evaluation and participate in intervention/drug education classes to avoid further experimentation with alcohol or other drugs.
- 4. Johnny should be evaluated for special education services with in the academic realm.
- 5. Mother should participate in parenting program to strengthen her parenting skills and aid her in identifying developing coping skills.

COUNTY OF EL PASO, TEXAS

CERTIFICATIONS REGARDING LOBBYING, DEBARMENT, SUSPENSION AND OTHER RESPONSIBILITY MATTERS; DRUG-FREE WORKPLACE REQUIREMENTS; FEDERAL DEBT STATUS, AND NONDISCRIMINATION STATUS AND IMPLEMENTING REGULATIONS*

Instructions for the certifications:

General Requirements

The County of El Paso, Texas is required to obtain from all applicants of federal funds or pass-through certifications regarding federal debt status, debarment and suspension, and a drug free workplace. Institutional applicants are required to certify that they will comply with the nondiscrimination statutes and implementing regulations.

Applicants should refer to the regulations cited below to determine the certifications to which they are required to attest. Signature of the form provides for compliance with certification requirements under 21 CFR part 1405, "New Restrictions on Lobbying," 21 CFR part 1414, Government wide Debarment and Suspension (Non procurement), Certification Regarding Federal Debt Status (0MB Circular A-129), and Certification Regarding the Nondiscrimination Statutes and Implementing Regulations. The certifications shall be treated as a material representation of fact upon which reliance will be placed when the County of El Paso determines to award the covered cooperative agreement

LOBBYING

As required by Section 1352, Title 31 of the U.S. Code, and implemented in 21 CFR part 1405, for persons entering into a cooperative agreement over \$100,000, as defined at 21 CPR Part 1405, the applicant certifies that;

- (a) No federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, and officer or employee of Congress, or an employee of a Member of Congress in connection with the making of any Federal grant, the entering into continuation, renewal, amendment, or modification of any Federal grant or cooperative agreement,
- (b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal Grant or cooperative agreement, the undersigned shall complete and submit Standard Form -LLL, "Disclosure of Lobbying Activities," in accordance with its instructions;
- (c) The undersigned shall require that the language of this certification be included in the award document for all sub-awards at all tiers (including sub-grants, contracts under grants and cooperative agreements, and subcontracts) and that all sub-recipients shall certify and disclose accordingly.

1. DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS

As required by Executive Order 12549, Debarment and Suspension and implemented at 21 CFR Part 1404, for prospective participants in primary covered transactions

A. The applicant certifies that it and its principals:

- (a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, sentenced to a denial of Federal benefits by a State or Federal court, or voluntarily excluded from covered transactions by any Federal department or agency;
- (b) Have not within a three-year period preceding this application been convicted of or and a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain or performing a public (Federal, State, or local) transaction or contract under a public transaction violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
- (c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) terminated for cause or default; and
- B. Where the applicant is unable to certify to any of the statements in this certification, he or she shall attach an explanation to the application.

DRUG-FREE WORKPLACE

As required by the Drug Free Workplace Act of 1988, and implemented at 21 CFR Part 1404 Subpart F.

- A. The applicant certifies that it will or will continue to provide a drug free workplace by:
 - (a). Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the applicant's workplace and specifying the actions that will be taken against employees for violations of such prohibition;
 - (b) Establishing an on-going drug free awareness program to inform employees about:
 - (1) The dangers of drug abuse in the workplace;
 - (2) The applicant's policy of maintaining a drug free workplace;
 - (3) Any available drug counseling, rehabilitation, and employee assistance programs; and
 - (4) The penalties that may be imposed upon employees for drug abuse violation occurring in the workplace;
 - (c) Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph
 - (d) Notifying the employee in the statement required by paragraph (a) that, as a condition of employment under the grant, the employee must
 - (1) Abide by the terms of the statement; and
 - (2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction.
 - (e) Notifying the agency, in writing, within 10 calendar days after receiving notice under subparagraph (d)(2) from an employee or otherwise receiving actual notice of such convictions. Employers of convicted employees must provide notice including position title, to: The County of El Paso, Texas, 500 East San Antonio Street, Suite 406, El Paso, Texas 79901. Notice shall include the identification number of each affected grant
 - (f) Taking one of the following actions within 30 calendar days of receiving notice under subparagraph (d)(2), with respect to any employee who is so convicted:

- (1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended: or
- (2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal State, or local health, law enforcement, or other appropriate agency
- (g) Making a good faith effort to continue to maintain a drug free workplace through implementation of paragraphs (a), (b), (c), (d), (e), and (f).
- 3. CERTIFICATION REGARDING FEDERAL DEBT STATUS (0MB Circular A-129)

The Applicant certifies to the best of its knowledge and belief, that it is not delinquent in the repayment of any federal debt.

4. CERTIFICATION REGARDING THE NONDISCRIMINATION STATUTES AND IMPLEMENTING REGULATIONS

The applicant certifies that it will comply with the following nondiscrimination statues and their implementing regulations: (a) title VI of the Civil right Act of 1964 (42 U.S.C. 2000D et seq.) which provides that no person in the United States shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of or be otherwise subjected to discrimination under any program or activity for which the applicant received federal financial assistance; (b) Section 504 of the rehabilitation Act of 1973, as amended (29 U.S.C. 794), which prohibits discrimination on the basis of handicap in programs and activities receiving federal financial assistance; (c) title IX of the Education Amendments of 1972m as amended (20 U.S.C. 1981 et seq.) which prohibits discrimination on the basis of sex in education programs and activities receiving federal financial assistance; and (d) the Age Discrimination Act of 1975, and amended (42 U.S.C. 6101 ec seq.) which prohibits discrimination on the basis of age in programs and activities receiving federal financial assistance, except that actions which reasonably take age into account as a factor necessary for the normal operation or achievement of any statutory objective of the project or activity shall not violate this statute.

As the duly authorized representative of the applicant, I hereby certify that the applicant will comply with the above certifications.		
Business Name	Date	
Name of Authorized Representative	Signature of Authorized Representative	

*All three (3) pages of this document must be included in all responses.

COUNTY OF EL PASO PURCHASING DEPARTMENT

MDR Building, 800 E. Overland ROOM 300, EL PASO, TEXAS 79901 (915) 546-2048, FAX: (915) 546-8180 PITI VASQUEZ, PURCHASING AGENT JOSE LOPEZ, JR. ASST. PURCHASING AGENT LINDA MENA, INVENTORY BID TECHNICIAN

PROPOSAL CONDITIONS

This is the only approved instruction for use on your invitation to bid. Items below apply to and become a part of the terms and conditions of the bid.

- 1. BY SUBMITTING A PROPOSAL, EACH BIDDER AGREES TO WAIVE ANY AND ALL CLAIMS IT HAS OR MAY HAVE AGAINST THE COUNTY OF EL PASO, AND ITS OFFICERS, AGENTS AND EMPLOYEES, ARISING OUT OF OR IN CONNECTION WITH: THE DOCUMENTS, PROCEDURES, ADMINISTRATION, EVALUATION, OR RECOMMENDATION OF ANY PROPOSAL; THE WAIVER BY EL PASO COUNTY OF ANY REQUIREMENTS UNDER THE PROPOSAL DOCUMENTS OR THE CONTRACT DOCUMENTS; THE ACCEPTANCE OR REJECTION OF ANY PROPOSAL; AND THE AWARD OF THE CONTRACT.
- 2. Proposal must be in the Purchasing Department **BEFORE** the hour and date specified. Faxed proposals will not be accepted.
- 3. Late proposals properly identified will be returned to bidder unopened. Late proposals will not be considered under any circumstances.
- 4. All proposals are for new equipment or merchandise unless otherwise specified (merchandise only).
- 5. Quotes F.O.B. destination. If otherwise, show exact cost to deliver (merchandise only).
- 6. Proposal unit price on quantity specified-extend and show total. In case of error in extension, unit prices shall govern. RFP subject to unlimited price increases will not be considered.
- 7. Proposals must give full firm name and address of offeror. Failure to manually sign the proposal will disqualify it. Person signing should show title or authority to bind his firm in a contract.
- 8. No substitutions or cancellations permitted without written approval of County Purchasing Agent for merchandise.
- 9. The County reserves the right to accept or reject all or any part of the proposal, waive minor technicalities and award the proposal to the lowest responsible proposer. The County of El Paso reserves the right to award by item or by total proposal. Prices should be itemized.
- 10. RFP \$100,000.00 and over, the proposer shall furnish a certified cashiers check made payable to the County of El Paso or a good and sufficient bid bond in the amount of 5% of the total contract prices and execute with a surety company authorized to do business in the State of Texas. The bid bond must be included with the bid at the time of the opening.
- 11. This is a quotation inquiry only and implies no obligation of the part of the County of El Paso.

- 12. The County of El Paso reserves the right to reject any proposal due to failure of performance on deliveries. The County Purchasing Agent will justify this.
- 13. Brand names are for descriptive purposes only, not restrictive (merchandise only).
- 14. The County of El Paso is an Equal Opportunity Employer.
- 15. Any proposal sent via express mail or overnight delivery service must have the RFP number and title clearly marked on the outside of the express mail or overnight delivery service envelope or package. Failure to clearly identify your proposal may be cause for disqualification.
- 16. PURSUANT TO TEXAS GOVERNMENT CODE SECTION 2253.021, A PRIME CONTRACTOR WHO IS AWARDED A PUBLIC WORKS CONSTRUCTION CONTRACT SHALL, PRIOR TO BEGINNING THE WORK, EXECUTE TO THE COUNTY:
 - 1) A PERFORMANCE BOND, IN THE FULL AMOUNT OF THE CONTRACT, IF THE CONTRACT IS IN EXCESS OF \$100,000; AND
 - 2) A PAYMENT BOND, IN THE FULL AMOUNT OF THE CONTRACT, IF THE CONTRACT IS IN EXCESS OF \$25,000.
- 17. PURSUANT TO TEXAS LOCAL GOVERNMENT CODE SECTION 262.032(b), ANY SUCCESSFUL BIDDER WHO IS AWARDED ANY CONTRACT IN EXCESS OF \$50,000 MAY BE REQUIRED TO EXECUTE A PERFORMANCE BOND TO THE COUNTY. SAID BOND SHALL BE IN THE FULL AMOUNT OF THE CONTRACT AND MUST BE FURNISHED WITHIN 30 DAYS AFTER THE DATE A PURCHASE ORDER IS ISSUED OR THE CONTRACT IS SIGNED AND PRIOR TO COMMENCEMENT OF THE ACTUAL WORK. ANY PERFORMANCE BOND REQUIRED PURSUANT TO THIS SECTION SHALL BE NOTED IN THE ATTACHED DETAILED BID SPECIFICATIONS OR SCOPE OF WORK. THIS SECTION DOES NOT APPLY TO A PERFORMANCE BOND REQUIRED BY CHAPTER 2253, TEXAS GOVERNMENT CODE.
- 18. "Beginning January 1, 2006, in order to implement HB 914 (adding new Local Government Code Chapter 176), ALL VENDORS MUST SUBMIT A CONFLICT OF INTEREST QUESTIONNAIRE (Form CIQ) disclosing its affiliations and business relationships with the County's Officers (County Judge and Commissioners Court) as well as the County employees and contractors who make recommendations for the expenditure of County funds. The names of the County Officers and of the County employees and contractors making recommendations to the County Officers on this contract are listed in the Specifications.

THE CONFLICT OF INTEREST QUESTIONNAIRE MUST BE FILED WITH THE COUNTY CLERK AND A COPY OR PROOF OF FILING <u>MUST</u> BE ATTACHED TO THE BIDDER'S RESPONSE SUBMITTED TO THE PURCHASING DEPARTMENT.

Bidders should be aware that this bidding condition is not intended to cover or to advise you about all situations in which Local Government Code Chapter 176 would require you to file a Form CIQ. You should consult your private attorney with regard to the application of this law and your compliance requirements. Failure to comply is punishable as a Class C misdemeanor.

NOTICE:

ALL COMMUNICATIONS BY A VENDOR TO THE COUNTY, ITS OFFICIALS, AND DEPARTMENT HEADS REGARDING THIS PROCUREMENT SHALL BE DONE THROUGH THE EL PASO COUNTY PURCHASING DEPARTMENT. THE EL PASO COUNTY CODE OF ETHICS PROHIBITS ALL PRIVATE COMMUNICATION BETWEEN VENDORS AND CERTAIN COUNTY OFFICIALS AND EMPLOYEES AS DESCRIBED BELOW:

No vendor, its representative, agent, or employee shall engage in private communication with a member of the El Paso County Commissioners Court or county department heads regarding any procurement of goods or services by the County from the date that the bid, RFP, or RFQ is released. No private communication regarding the purchase shall be permitted until the procurement process is complete and a purchase order is granted or a contract is entered into. Members of the commissioners court are required to make a reasonable effort to inform themselves regarding potential procurements and have a duty to inquire of vendors, their representatives or employees, the nature of any private communication being sought prior to engaging in any communication. "Private Communication" means communication with any vendor outside of a posted meeting of the governing body, a regular meeting of a standing or appointed committee, or a negotiation with a vendor which has been specifically authorized by the governing body.

Health Insurance Benefits Provided By Bidder

Consideration of Health Insurance Benefits*

1.	Do you or your subcontractor(s) currently offer health insurance benefits to your employees?		
	If so, please describe those health insur subcontractor(s) currently provide/offer		
2.	What percentage, if any, of your of your subcontractor's employees are currently enrolled in the health insurance benefits program?		
	El Paso County may consider provision of health insurance benefits as part of the overall "best value" determination. Failure to provide health insurance benefits will not disqualify you from participating in this bid selection process.		
Busir	ness Name	Date	
Nam _*	e of Authorized Representative	Signature of Authorized Representative	

* This page must be included in all responses.

²⁹



County Purchasing Department 800 E. Overland, RM 300 El Paso, Texas 79901 (915) 546-2048 (915) 546-8180 Fax

RE: RFP #10-018, Psychiatric Evaluations & Services for JPD

Dear Vendor:

As of January 1, 2006, the Texas Local Government Code Chapter 176 requires all vendors and potential vendors who contract or seek to contract for the sale or purchase of property, goods, or services with any local government entity to complete and submit a Conflicts of Interest Questionnaire. A copy of the requirements regarding vendors is attached. Also attached is a copy of the Questionnaire which needs to be filed and was prepared and approved for statewide use by the Texas Ethics Commission.

In filing out the Questionnaire, the following are the County Officers that will award the bid and the employees which will make a recommendation to the Commissioners Court:

County Officers: County Judge Anthony Cobos

Commissioner Anna Perez

Commissioner Veronica Escobar Commissioner Willie Gandara, Jr. Commissioner Dan Haggerty

County Employees: Piti Vasquez, Purchasing Agent

Jose Lopez, Jr., Assistant Purchasing Agent

Peter Gutierrez, Buyer II

Linda Mena, Inventory Bid Technician Lucy Balderama, Inventory Bid Technician Roger Martinez, Chief Juvenile Probation Officer Marc Marquez, Deputy Chief of Juvenile Services Lorena Heredia, Deputy Chief of Finance & Operations

Kitty Schild, General Counsel
Angelique Gaxiola, Accountant
Rosie Bulter, Probation Officer
Monique Hatten, Probation Officer
Marlena Smith, Probation Officer
Aurora Tafoya, Probation Officer
Enrique Romero, Probation Officer
Robert Hart, Clinical Therapist

Please note that the state law requires that the Questionnaire be filed with the **COUNTY CLERK** no later than the 7th business day after submitting an application, response to an RFP, RFQ or bid or any other writing related to a potential agreement with the County. Failure to file the questionnaire within the time provided by the statute is a Class C misdemeanor

COUNTY OF EL PASO PURCHASING DEPARTMENT

PITI VASQUEZ, PURCHASING AGENT JOSE LOPEZ, JR. ASST. PURCHASING AGENT LUCY BALDERAMA, INVENTORY BID TECHNICIAN MDR BUILDING, 800 E. OVERLAND ROOM 300, EL PASO TEXAS 79901 (915)546-2048, FAX (915)546-8180

Instructions: Conflict of Interest Form (CIQ)

- Please complete CIQ Form whether or not a conflict exists.
- Box #1 <u>All Vendors</u> Must Print Clearly their names and company name.
- **Box #2** If the vendor has already filed a CIQ for the current year and is updating (filing a new one) due to changes on bid, please check box. If this is the first time within the current year that the vendor is submitting a CIQ, then do not check this box.
- **Box #3** If you are filing a disclosure of conflict of interest, meaning that you do have a relationship with someone listed on the page prior to the CIQ form on your BID, RFP, RFQ, or RFI, then you must print the name of the person whom you have a business relationship with.
- If you answer yes to any of the following: Item A, B, C you have a conflict and must disclose
 on this form.
- **Item D** List the type of relationship and what department in the local government the person you have listed in **Box #3**.
- **Box #4** Please have the person that is named on **Box# 1**, sign and date in this box. We request a contact number in case there are any questions or form is missing information. This is a courtesy to you.
- It is the vendor's responsibility to submit the CIQ document number provided by the County Clerk's to the Purchasing Department.
- Please note that the state law requires that the Questionnaire be filed with the COUNTY CLERK
 no later than the 7th business day after submitting an application, response to an RFP, RFQ, RFI
 or bid or any other writing related to a potential agreement with the County. Failure to file the
 questionnaire within the time provided by the statute is a Class C misdemeanor.
- File a completed Conflict of Interest Questionnaire (Form CIQ) with the EI Paso County Clerk in person or by mail to 500 E. San Antonio, Suite 105, EI Paso, TX 79901 or by fax to 915-546-2012 the attention of the County Clerks office.
- If filing by fax use your fax confirmation (date/time) for your records. To obtain a copy/CIQ document number go to our website at www.epcounty.com, click on public records, click on to Official Public Records Deeds of Trust, Liens and other public documents (County Clerk), type-in the name of your company, on Style: scroll to CIQ-Conflict INT. QUESTIONNAIRE, and click on Search. It will be available on the web-site approximately 5 to 10 business days. Please fax a copy of your fax confirmation (date/time) to The Purchasing Department at (915) 546-8180. If you have not yet placed it in your Bid, RFP, RFQ, RFI.
- If you have any questions, please call Linda Mena or Lucy Balderama at 915-546-2048

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

This amostic marks reflects showers made to the law built D 4404 20th Law Daniel Cont.	OFFICE USE ONLY
This questionnaire reflects changes made to the law by H.B. 1491, 80th Leg., Regular Session.	Date Received
This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the person meets requirements under Section 176.006(a).	RFP # 10-018
By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.	
A person commits an offense if the person knowingly violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.	
Name of person who has a business relationship with local governmental entity.	
2	
☐ Check this box if you are filing an update to a previously filed questionnaire.	
(The law requires that you file an updated completed questionnaire with the appropriate filing authority no the date the originally filed questionnaire becomes incomplete or inaccurate.)	ot later than the 7th business day after
3	
Name of local government officer with whom filer has employment or business relationsh	ip.
Name of Officer	
This section (item 3 including subparts A, B, C & D) must be completed for each officer with who other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach as necessary.	
A. Is the local government officer named in this section receiving or likely to receive taxable income, from the filer of the questionnaire?	ne, other than investment
Yes No	
B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investing the direction of the local government officer named in this section AND the taxable income is local governmental entity?	
Yes No	
C. Is the filer of this questionnaire employed by a corporation or other business entity with respect government officer serves as an officer or director, or holds an ownership of 10 percent or more	
Yes No	
D. Describe each employment or business relationship with the local government officer named in	in this section.
Signature of person doing business with the governmental entity	

Adopted 06/29/2007

Tex. Local Gov't Code § 176.006 (2005)

- § 176.006. Disclosure Requirements for Vendors and Other Persons; Questionnaire
- (a) A person described by Section 176.002(a) shall file a completed conflict of interest questionnaire with the appropriate records administrator not later than the seventh business day after the date that the person:
 - (1) begins contract discussions or negotiations with the local governmental entity; or
- (2) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential agreement with the local governmental entity.
- (b) The commission shall adopt a conflict of interest questionnaire for use under this section that requires disclosure of a person's affiliations or business relationships that might cause a conflict of interest with a local governmental entity.
- (c) The questionnaire adopted under Subsection (b) must require, for the local governmental entity with respect to which the questionnaire is filed, that the person filing the questionnaire:
- (1) describe each affiliation or business relationship the person has with each local government officer of the local governmental entity;
- (2) identify each affiliation or business relationship described by Subdivision (1) with respect to which the local government officer receives, or is likely to receive, taxable income from the person filing the questionnaire;
- (3) identify each affiliation or business relationship described by Subdivision (1) with respect to which the person filing the questionnaire receives, or is likely to receive, taxable income that:
- (A) is received from, or at the direction of, a local government officer of the local governmental entity; and
 - (B) is not received from the local governmental entity;
- (4) describe each affiliation or business relationship with a corporation or other business entity with respect to which a local government officer of the local governmental entity:
 - (A) serves as an officer or director; or
 - (B) holds an ownership interest of 10 percent or more;
- (5) describe each affiliation or business relationship with an employee or contractor of the local governmental entity who makes recommendations to a local government officer of the local governmental entity with respect to the expenditure of money;
 - (6) describe each affiliation or business relationship with a person who:
 - (A) is a local government officer; and
- (B) appoints or employs a local government officer of the local governmental entity that is the subject of the questionnaire; and
 - (7) describe any other affiliation or business relationship that might cause a conflict of interest.
- (d) A person described by Subsection (a) shall file an updated completed questionnaire with the appropriate records administrator not later than:
 - (1) September 1 of each year in which an activity described by Subsection (a) is pending; and

- (2) the seventh business day after the date of an event that would make a statement in the questionnaire incomplete or inaccurate.
- (e) A person is not required to file an updated completed questionnaire under Subsection (d)(1) in a year if the person has filed a questionnaire under Subsection (c) or (d)(2) on or after June 1, but before September 1, of that year.
- (f) A person commits an offense if the person violates this section. An offense under this subsection is a Class C misdemeanor.
- (g) It is a defense to prosecution under Subsection (f) that the person filed the required questionnaire not later than the seventh business day after the date the person received notice of the violation.

Tex. Local Gov't Code § 176.001 (2005)

§ 176.001. Definitions

In this chapter:

- (1) "Commission" means the Texas Ethics Commission.
- (2) "Family member" means a person related to another person within the first degree by consanguinity or affinity, as described by Subchapter B, Chapter 573, Government Code.
- (3) "Local governmental entity" means a county, municipality, school district, junior college district, or other political subdivision of this state or a local government corporation, board, commission, district, or authority to which a member is appointed by the commissioners court of a county, the mayor of a municipality, or the governing body of a municipality. The term does not include an association, corporation, or organization of governmental entities organized to provide to its members education, assistance, products, or services or to represent its members before the legislative, administrative, or judicial branches of the state or federal government.
 - (4) "Local government officer" means:
 - (A) a member of the governing body of a local governmental entity; or
- (B) a director, superintendent, administrator, president, or other person designated as the executive officer of the local governmental entity.
- (5) "Records administrator" means the director, county clerk, municipal secretary, superintendent, or other person responsible for maintaining the records of the local governmental entity.

COUNTY OF EL PASO, TEXAS

Check List

Psychiatric Evaluations & Services for JPD RFP #10-018

THIS CHECKLIST IS PROVIDED FOR YOUR CONVENIENCE
 Responses should be delivered to the County Purchasing Department by 2:00 p.m., Wednesday, March 17, 2010. Did you visit our website (www.epcounty.com) for any addendums?
 Did you sign the Bidding Schedule?
Did you sign the "Certifications Regarding Lobbying, Debarment, Suspension and Other Responsibility Matters; Drug-Free Workplace Requirements; Federal Debt Status, and Nondiscrimination Status And Implementing Regulations" document?
 Did you sign the "Consideration of Insurance Benefits" form?
Did you file a copy of the completed Conflict of Interest Questionnaire (Form CIQ) with the EI Paso County Clerk (in person or by mail to 500 E. San Antonio, Suite 105, EI Paso, TX 79901 or by fax to 915-546-2012 attention Joann) and write the confirmation number given as proof of filing on your bidding schedule? Please include the completed and signed form with your response whether a relationship exists or not.
 If your bid totals more than \$100,000, did you include a bid bond?
 Did you provide one original and four (4) copies of your response?