

**STATEMENT
OF
OUTSTANDING
OBLIGATIONS
OF THE COUNTY
AS OF
SEPTEMBER 30, 2012**

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the fiscal month ended September 30, 2012

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances 9/30/2012
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	9,940,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2008	2032	9,430,000
Certificates of Obligation Bonds, Series 2007	4.00-5.00	2008	2032	58,905,000
General Obligation Refunding Bonds, Series 2007	4.00-5.00	2008	2022	46,025,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2012	2022	11,315,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2013	2032	98,955,000
Total Tax Obligation Bonds Payable				\$234,570,000

These Bonds are payable from the water system fees assessed on the users and not Ad Valorem taxes				
Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances 9/30/2012
East Montana Water Project				
\$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	880,000
\$195,000 Waterworks System Revenue Bonds, Series 2000	4.95-6.10	2000	2021	114,000
Nuway/Mayfair Water Project				
\$272,000 Water Systems Revenue Bonds, Series 2011	2.375	2012	2022	272,000
Total Revenue Obligation Bonds Payable				\$1,266,000

Total Bonded Indebtedness \$235,836,000