

**Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes**

For the fiscal month ended May 31, 2015

<b>General Obligations</b>	<b>Interest Rates (%)</b>	<b>Date Issued</b>	<b>Series Matures</b>	<b>Balances May 31, 2015</b>
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	9,940,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2007	2032	8,485,000
Certificates of Obligation Bonds, Series 2007	4.00-5.00	2007	2032	57,045,000
General Obligation Refunding Bonds, Series 2007	4.00-5.00	2007	2022	36,610,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	3,040,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2032	73,805,000
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
<b>Total Tax Obligation Bonds Payable</b>				<b>\$204,155,000</b>

<b>These Bonds are payable from the water sysem fees assessed on the users and not Ad Valorem taxes</b>				
<b>Revenue Obligations</b>	<b>Interest Rates (%)</b>	<b>Date Issued</b>	<b>Series Matures</b>	<b>Balances May 31, 2015</b>
<b>East Montana Water Project</b> \$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	840,000
<b>Nuway/Mayfair Water Project</b> \$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	268,000
<b>Colonia Revolucion Project</b> \$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	492,000
<b>Total Revenue Obligation Bonds Payable</b>				<b>\$1,600,000</b>

Total Bonded Indebtedness \$205,755,000