

**Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes**  
For the fiscal month ended October 31, 2014

<b>General Obligations</b>	<b>Interest Rates (%)</b>	<b>Date Issued</b>	<b>Series Matures</b>	<b>Balances October 31, 2014</b>
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	9,940,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2007	2032	8,825,000
Certificates of Obligation Bonds, Series 2007	4.00-5.00	2007	2032	57,730,000
General Obligation Refunding Bonds, Series 2007	4.00-5.00	2007	2022	40,200,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	5,780,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2032	93,845,000
<b>Total Tax Obligation Bonds Payable</b>				<b>\$216,320,000</b>

<b>These Bonds are payable from the water system fees assessed on the users and not Ad Valorem taxes</b>				
<b>Revenue Obligations</b>	<b>Interest Rates (%)</b>	<b>Date Issued</b>	<b>Series Matures</b>	<b>Balances October 31, 2014</b>
<b>East Montana Water Project</b>				
\$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	840,000
<b>Nuway/Mayfair Water Project</b>				
\$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	272,000
<b>Colonia Revolucion Project</b>				
\$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	500,000
<b>Total Revenue Obligation Bonds Payable</b>				<b>\$1,612,000</b>

Total Bonded Indebtedness \$217,932,000