

Unaudited statement of bonded indebtedness for the County of El Paso, Payable from Ad Valorem Taxes

For the fiscal month ended January 31, 2016

General Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances January 31, 2016
Certificates of Obligation, Series 2001	4.00-5.50	2001	2022	9,940,000
Taxable Certificates of Obligation Bonds, Series 2007	4.65-6.23	2007	2032	1,080,000
Certificates of Obligation Bonds, Series 2007	4.00-5.00	2007	2032	57,045,000
General Obligation Refunding Bonds, Series 2007	4.00-5.00	2007	2022	36,610,000
General Obligation Refunding Bonds, Series 2011	2.125-5.25	2011	2022	3,040,000
Certificates of Obligation Bonds, Series 2012	2.00-5.00	2012	2032	73,805,000
General Obligation Refunding Bonds, Series 2015	5.00-5.00	2015	2026	15,230,000
General Obligation Refunding Taxable Bonds, Series 2015A	0.65-3.671	2015	2026	8,480,000
Total Tax Obligation Bonds Payable				\$205,230,000

These Bonds are payable from the water sysem fees assessed on the users and not Ad Valorem taxes

Revenue Obligations	Interest Rates (%)	Date Issued	Series Matures	Balances January 31, 2016
East Montana Water Project				
\$1,050,000 Waterworks System Revenue Bonds, Series 1997-A	4.87	1997	2037	820,000
Nuway/Mayfair Water Project				
\$272,000 Water Systems Revenue Bonds, Series 2012	2.375	2012	2052	268,000
Colonia Revolucion Project				
\$500,000 Water System Revenue Bonds, Series 2013	2.25	2013	2053	492,000
Total Revenue Obligation Bonds Payable				\$1,580,000

Total Bonded Indebtedness \$206,810,000