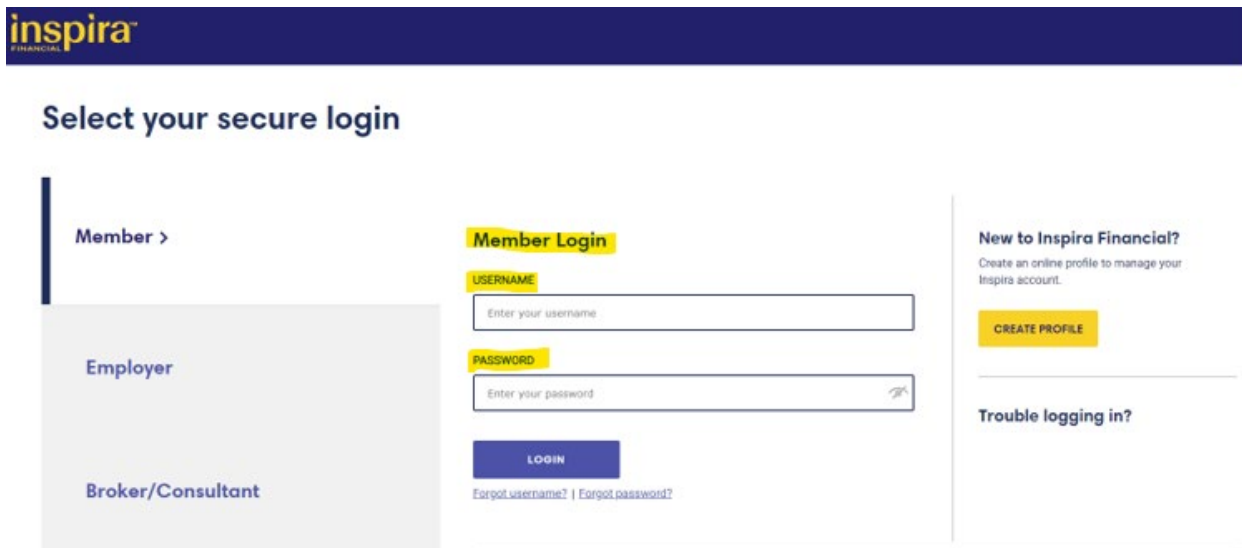


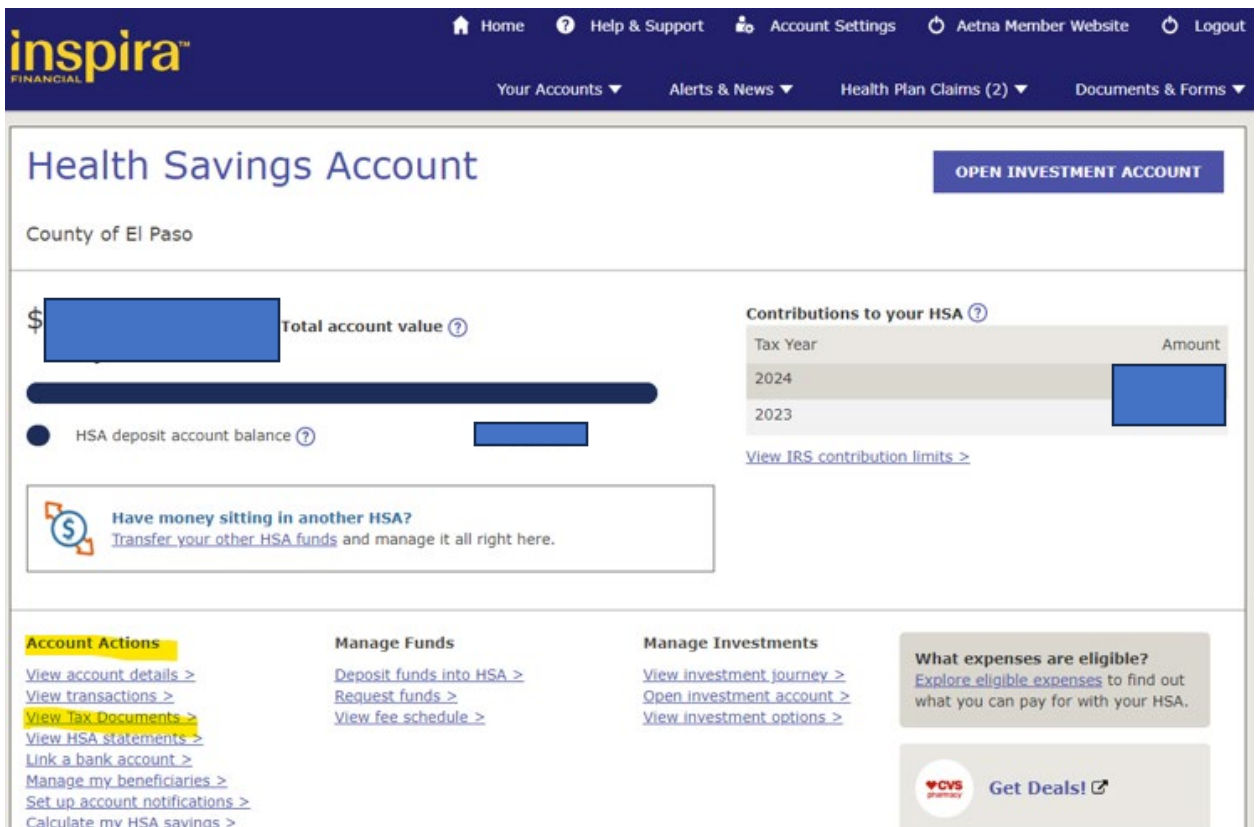
Step by step on how to obtain the 1099-SA Tax Form

1. Log into www.Inspirafinancial.com (Payflex account log in info) account. If an account is not set up, click on Create Profile on the right. **Please note, you will need your HSA card in order to create an account as your card number is required. If you did not receive a card or have misplaced it, please contact your HR Benefits team.*



The image shows the Inspira Financial login page. At the top is the Inspira Financial logo. Below it is the heading "Select your secure login". On the left is a vertical menu with three options: "Member >", "Employer", and "Broker/Consultant". The "Member >" option is selected. In the center is the "Member Login" section, which includes a "USERNAME" field with the placeholder "Enter your username", a "PASSWORD" field with the placeholder "Enter your password" and a show/hide icon, and a "LOGIN" button. Below the login button are links for "Forgot username?" and "Forgot password?". On the right is a section for "New to Inspira Financial?" with the text "Create an online profile to manage your Inspira account." and a "CREATE PROFILE" button. Below that is a link for "Trouble logging in?".

2. Under "Account Actions", Click on "View Tax Documents"



The image shows the Inspira Financial Health Savings Account (HSA) dashboard. At the top is the Inspira Financial logo and a navigation bar with links: Home, Help & Support, Account Settings, Aetna Member Website, and Logout. Below the navigation bar are four tabs: Your Accounts, Alerts & News, Health Plan Claims (2), and Documents & Forms. The main heading is "Health Savings Account" with a button "OPEN INVESTMENT ACCOUNT" to the right. Below the heading is the text "County of El Paso". The dashboard is divided into several sections. On the left is a "Total account value" section with a blue box containing a redacted value and a horizontal bar chart. Below this is a section for "HSA deposit account balance" with a blue box containing a redacted value. On the right is a "Contributions to your HSA" section with a table showing tax years and amounts. The table has two rows: 2024 and 2023. The 2024 row has a blue box containing a redacted amount. Below the table is a link "View IRS contribution limits >". At the bottom left is a section "Have money sitting in another HSA?" with the text "Transfer your other HSA funds and manage it all right here." and a link "Transfer your other HSA funds". At the bottom right is a section "What expenses are eligible?" with the text "Explore eligible expenses to find out what you can pay for with your HSA." and a link "Explore eligible expenses".

Tax Year	Amount
2024	[Redacted]
2023	[Redacted]

[View IRS contribution limits >](#)

Account Actions

- [View account details >](#)
- [View transactions >](#)
- [View Tax Documents >](#)
- [View HSA statements >](#)
- [Link a bank account >](#)
- [Manage my beneficiaries >](#)
- [Set up account notifications >](#)
- [Calculate my HSA savings >](#)

Manage Funds


- [Deposit funds into HSA >](#)
- [Request funds >](#)
- [View fee schedule >](#)

Manage Investments


- [View investment journey >](#)
- [Open investment account >](#)
- [View investment options >](#)

What expenses are eligible?

[Explore eligible expenses](#) to find out what you can pay for with your HSA.

CVS pharmacy Get Deals! 

3. Download the IRS 1099SA Form for previous year.



[Home](#) [Help & Support](#) [Account Settings](#) [Aetna Member Website](#) [Logout](#)

[Your Accounts](#) [Alerts & News](#) [Health Plan Claims \(2\)](#) [Documents & Forms](#)

Help & Support

[Contact us](#)
[Explore eligible health care expenses](#)
[Frequently asked questions \(FAQs\)](#)
[Resource center](#)
[Document center](#)

Document center

You can download your account documents here. You may also have the option to upload certain documents.


If you're a person with a disability who needs assistance with viewing a document, you can go to [Accessibility Services](#) for support.

All Documents

Uploaded Documents

Select document type:

HSA Tax Documents ▼



2023 IRS 1099SA

01/30/2024

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