

800 E. Overland, RM 300 El Paso, Texas 79901 (915) 546-2048 (915) 546-8180 Fax

Notice to Interested Parties

Sealed Request for Qualifications will be received at the County Purchasing Department, 800 E. Overland, RM 300, El Paso, Texas 79901 before 2:00 p.m., Wednesday, March 6, 2013. Responses will be opened at the County Purchasing Office the same date for Architectural Services to Construct an Elevator Hoistway at the Ascarate Annex.

Qualifications must be in a sealed envelope and marked:
"Qualifications to be opened March 6, 2013
Architectural Services to Construct an Elevator
Hoistway at the Ascarate Annex
RFQ Number 13-005"

Any questions or additional information required by interested vendors must be submitted in writing to the attention of the Assistant County Purchasing Agent before Tuesday, February 26, 2013, at 12:00 p.m. Questions can be faxed to (915)-546-8180.

Said contract shall be let to the best qualified, and the **COMMISSIONER'S COURT RESERVES THE RIGHT TO REJECT ANY AND ALL RESPONSES AND WAIVE TECHNICALITIES.** Only responses that conform to specifications will be considered. Faxed responses will not be accepted.

In order to remain active on the El Paso County Vendor list, each vendor receiving this request for qualifications must respond in some form. Vendors submitting qualifications must meet or exceed all requirements herein. Vendors not responding to the request must submit their reason in writing to the El Paso County Purchasing Department.

Jose Lopez, Jr.Assistant Purchasing Agent

IMPORTANT NOTICE FOR VENDORS

EL PASO COUNTY CODE OF ETHICS TRAINING REQUIREMENT FOR VENDORS

Vendors. Any <u>vendor</u> involved in a single <u>procurement</u> exceeding \$50,000 must complete training on the El Paso County Code of Ethics. **This training must be completed prior to submitting a bid or proposal, responding to a request for qualifications or proposals, or otherwise contracting with the county. The training must be completed by an officer, principal, or other person with the authority to bind the <u>vendor</u>. The certification of completed training on the Ethics Code issued by the County Human Resources Department is valid for one (1) calendar year from the date of completion. A list of those <u>Vendors</u> with a current certification of completion and the corresponding date of expiration shall be maintained on the El Paso County website under the Purchasing Department's Current List of Training Certified Bidders. This training requirement does not apply to emergency purchases.**

Training

In compliance with Section 161 of the Texas Local Government Code, training on the El Paso County Code of Ethics will be accessible in an online format to <u>Vendors</u> and <u>Lobbyists</u> on an ongoing basis, subject only to limitations due to technical resources. No person or entity required to complete training will have to do so more than once per year.

The required training for Vendors may be accessed and completed at: http://www.epcounty.com/ethicscom/training.htm

Once you have taken the ethics training course print out the confirmation and attach a copy to your RFQ. Keep a copy for future references.

To view the list of the Vendors, the representatives and the date it expires.

- **❖ Go to** http://www.epcounty.com/ethicscom/training.htm
- **❖** Select:

Vendors Who Have Completed Ethics Training

If you have taken the training and your name has not been added to the list, Please contact Gabby at our Human Resource Department at (915)546-2218 ext. 4069.



EL PASO COUNTY PURCHASING DEPARTMENT 800 E. OVERLAND AVE., ROOM 300 EL PASO, TEXAS 79901 (915) 546-2048 FAX: (915) 546-8180

Memorandum

To: All Vendors

From: Jose Lopez, Jr., Assistant Purchasing Agent

Date: February 6, 2012

Subject: County Purchasing New Vendor/Bid System & Online Vendor Registration

The Purchasing Department will be implementing its new bid processing vendor notification/registration system on April 1, 2012. The new system will allow vendors to register and maintain their vendor file real time without the intervention of the Purchasing Department. Vendors will maintain their address information and contact information; as well as the commodity information that the vendor wants to be considered for on County bid solicitations. Vendors will be given a choice of receiving hard copy bid notifications, or electronic notifications to the vendors designated email and/or cellular telephone text number. We hope that the changes will help our vendors receive their solicitations in a more effective and efficient manner that will benefit both the County and the vendor with more timely, accurate, competitive bids.

All vendors wishing to receive or continue to receive bid notifications must register by April 1, 2012. The Purchasing Department will be migrating to the new vendor system on April 1, 2012 and all vendors that have not registered in the new system will not receive bid notifications. Thank you for your cooperation. If you have any questions please contact me at (915)546-2068, or Sally Borrego at (915)546-2048.

SIGNATURE PAGE

Description – RFQ # 13-005 Architectural Services to Construct an Elevator Hoistway at the Ascarate Annex Vendor must meet or exceed specifications

Please submit one (1) original copy and seven (7) CD copies in Word/PDF Format of your statements of qualifications.

Company	Mailing Address
Federal Tax Identification No.	City, State, Zip Code
Ethics Representative (refer to page 2)	Ethics Training Date or Expiration Date
CIQ Document Number	Conflict of Interest Questionnaire (CIQ) Filed Date
Representative Name & Title	Telephone Number include area code
Signature	Fax Number include area code
Date	Email Address

THIS MUST BE THE FIRST PAGE ON RFQ RESPONSE

Architectural Services to Construct an Elevator Hoistway at the Ascarate Annex

RFQ #13-005



Opening Date Wednesday, March 6, 2013

REQUEST FOR QUALIFICATIONS

ARCHITECTURAL SERVICES TO CONSTRUCT AN ELEVATOR HOISTWAY AT THE ASCARATE ANNEX

1. LOCATION OF SERVICE / PROJECT
ASCARATE ANNEX
6900 DELTA (301 ASCARATE PARK)
EL PASO, TEXAS 79905

2. REQUEST FOR QUALIFICATIONS

The County of El Paso, Texas, as owner of the Ascarate Annex located at 6900 Delta, is seeking Qualifications for architectural service firms licensed in the State of Texas to provide services as defined in the scope of work. The following outlines this Request for Qualifications:

3. SCOPE OF WORK

The contract will encompass preliminary and final design of plans and specifications to construct an elevator hoistway where there currently is no existing elevator.

- A. The project will consist of preparation of plans and specifications to construct an elevator hoistway, in accordance with the specifications provided by the elevator installer. Work will include demolition of localized area of existing building to accommodate new elevator and construction of hoistway, machine room, and elevator openings on two floors. It is important to note that there are no existing building plans of this building.
- **B.** The architect will analyze and prepare preliminary design of the proposed system. After review and approval by all parties, the architect will commence with the final plans and specifications, which must comply with City of El Paso Codes, and any other local, state, and federal regulations as applicable.
- **C.** The architect shall assist the County in the submittal and approval of drawings.
- **D.** Preparation of construction bid packages for contractors.
- **E.** Analyze bids and recommended acceptance/rejection of bids.
- **F.** Conduct period field-inspections required by the project to check for compliance with plans and specifications.
- **G.** Periodically review performance and work progress of contractor.

- **H.** Verify contractor billing using Application and Certification for Payment Form (AIA Document G702) and as-built information.
- **I.** Recommend acceptance/rejection of the completed project.
- **J.** Preparation of final as built construction plans.

4. STATEMENT OF QUALIFICATIONS

- **A.** The County of El Paso is seeking to contract with an architectural firm, registered to practice in the State of Texas, that have experience in the following areas:
 - a. Installation of elevator hoistway
 - b. Projects of similar size

Provide within the proposal a list of past clients, local governments, as well as resumes of all architects who will or may be assigned to this project.

Please, limit Statement of Qualifications to ten (10) pages with any attachments and provide a copy of the current certificate of insurance for professional liability.

5. EVALUATION CRITERIA

A. The Qualifications received will be evaluated and ranked according to the following criteria:

<u>Criteria Points</u>	Maximum Points
Experience	50
Similar Projects	25
Response Details	15
Capacity to Perform	10
Total	100

6. QUALIFICATION SUBMISSION

The qualifications must be submitted in sealed envelopes on or before the deadline. One original response on paper and seven (7) CD copies in PDF or MS Word format of the qualifications must be submitted to the County of El Paso Purchasing Office, 800 E. Overland Rm. 300, El Paso, Texas 79901 or mailed to its registered address above and received by the deadline. To be deemed responsive, submittals must at a minimum contain the following:

A. Technical: Detail the approach to be taken in addressing the proposed scope of work. Detail the specific tasks to be undertaken and potential problems and proposed solutions to those problems.

- **B.** Design Team and Staff: List the senior designers and staff who will be assigned to the project and the percentage of time each will be devoted to the project. Percentage should equal 100%. As an Appendix to the submittal, provide resumes or vita of all personnel assigned to the project.
- **C.** Prior Related Experience: Provide a listing of all similar work performed by the team proposed for this project within the past five years. In addition, provide a contact and telephone number for each referenced work.
- **D.** Qualifications: Provide evidence that the Architect/firm is registered with the State of Texas, has professional liability insurance in force, and is not barred from working on projects funded by the State of Texas.

Individuals or firms may be invited to make presentations in person to the review committee assigned by the County of El Paso Commissioners' Court at a time and place designated by the committee. No communication with persons assigned to the review committee by individuals or firms responding to this solicitation other than that requested by the committee as a whole.

7. PROJECT SCHEDULE

The County of El Paso requires that the responder selected for this project adhere to the following schedule:

- A. A maximum of 30 calendar days for preparation of preliminary plans and draft specifications from receipt of Notice to Proceed by the County of El Paso
- **B.** Upon return of preliminary plans and draft specifications by the County of El Paso, a maximum of 45 calendar days for completion of final plans and specifications, cost estimates and bid documents for this project.
- **C.** The successful architectural firm will be required to perform the duties of Construction Manager and shall be available to perform the duties as described in the scope of work.

The County Commissioners' Court will select an architectural firm and authorize the Purchasing Agent to negotiate a fee for the project. The County of El Paso reserves the right to require the individual or firm providing architectural services to redesign the project for re-bidding at no additional compensation to that individual or firm in order to stay with the budget for the project. Should the individual or firm fail to adhere to the design schedule as delineated above, the County of El Paso reserves the right to find the individual or firm selected to be in breach of contract. The total amount of funds for the project, including architectural services, administrative services, and construction is set by the County.

COUNTY OF EL PASO, TEXAS

CERTIFICATIONS REGARDING LOBBYING, DEBARMENT, SUSPENSION AND OTHER RESPONSIBILITY MATTERS; DRUG-FREE WORKPLACE REQUIREMENTS; FEDERAL DEBT STATUS, AND NONDISCRIMINATION STATUS AND IMPLEMENTING REGULATIONS*

Instructions for the certifications:

General Requirements

The County of El Paso, Texas is required to obtain from all applicants of federal funds or passthrough certifications regarding federal debt status, debarment and suspension, and a drug free workplace. Institutional applicants are required to certify that they will comply with the nondiscrimination statutes and implementing regulations.

Applicants should refer to the regulations cited below to determine the certifications to which they are required to attest. Signature of the form provides for compliance with certification requirements under 21 CFR part 1405, "New Restrictions on Lobbying," 21 CFR part 1414, Government wide Debarment and Suspension (Non procurement), Certification Regarding Federal Debt Status (0MB Circular A-129), and Certification Regarding the Nondiscrimination Statutes and Implementing Regulations. The certifications shall be treated as a material representation of fact upon which reliance will be placed when the County of El Paso determines to award the covered cooperative agreement

1. LOBBYING

As required by Section 1352, Title 31 of the U.S. Code, and implemented in 21 CFR part 1405, for persons entering into a cooperative agreement over \$100,000, as defined at 21 CPR Part 1405, the applicant certifies that;

- (a) No federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, and officer or employee of Congress, or an employee of a Member of Congress in connection with the making of any Federal grant, the entering into continuation, renewal, amendment, or modification of any Federal grant or cooperative agreement,
- (b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal Grant or cooperative agreement, the undersigned shall complete and submit Standard Form LLL, "Disclosure of Lobbying Activities," in accordance with its instructions;
- (c) The undersigned shall require that the language of this certification be included in the award document for all sub-awards at all tiers (including sub-grants, contracts under grants and cooperative agreements, and subcontracts) and that all sub-recipients shall certify and disclose accordingly.
- 1. DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS

As required by Executive Order 12549, Debarment and Suspension and implemented at 21 CFR Part 1404, for prospective participants in primary covered transactions

A. The applicant certifies that it and its principals:

- (a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, sentenced to a denial of Federal benefits by a State or Federal court, or voluntarily excluded from covered transactions by any Federal department or agency;
- (b) Have not within a three-year period preceding this application been convicted of or and a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain or performing a public (Federal, State, or local) transaction or contract under a public transaction violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
- (c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) terminated for cause or default; and
- B. Where the applicant is unable to certify to any of the statements in this certification, he or she shall attach an explanation to the application.

2. DRUG-FREE WORKPLACE

As required by the Drug Free Workplace Act of 1988, and implemented at 21 CFR Part 1404 Subpart F.

- A. The applicant certifies that it will or will continue to provide a drug free workplace by:
 - (a). Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the applicant's workplace and specifying the actions that will be taken against employees for violations of such prohibition;
 - (b) Establishing an on-going drug free awareness program to inform employees about:
 - (1) The dangers of drug abuse in the workplace;
 - (2) The applicant's policy of maintaining a drug free workplace;
 - (3) Any available drug counseling, rehabilitation, and employee assistance programs; and
 - (4) The penalties that may be imposed upon employees for drug abuse violation occurring in the workplace;
 - (c) Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph (a)
 - (d) Notifying the employee in the statement required by paragraph (a) that, as a condition of employment under the grant, the employee must

- (1) Abide by the terms of the statement; and
- (2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction.
- (e) Notifying the agency, in writing, within 10 calendar days after receiving notice under subparagraph (d)(2) from an employee or otherwise receiving actual notice of such convictions. Employers of convicted employees must provide notice including position title, to: The County of El Paso, Texas, 500 East San Antonio Street, Suite 406, El Paso, Texas 79901. Notice shall include the identification number of each affected grant
- (f) Taking one of the following actions within 30 calendar days of receiving notice under subparagraph (d)(2), with respect to any employee who is so convicted:
 - (1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or
 - (2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal State, or local health, law enforcement, or other appropriate agency
- (g) Making a good faith effort to continue to maintain a drug free workplace through implementation of paragraphs (a), (b), (c), (d), (e), and (f).
- 3. CERTIFICATION REGARDING FEDERAL DEBT STATUS (0MB Circular A-129)

The Applicant certifies to the best of its knowledge and belief, that it is not delinquent in the repayment of any federal debt.

4. CERTIFICATION REGARDING THE NONDISCRIMINATION STATUTES AND IMPLEMENTING REGULATIONS

The applicant certifies that it will comply with the following nondiscrimination statues and their implementing regulations: (a) title VI of the Civil right Act of 1964 (42 U.S.C. 2000D et seq.) which provides that no person in the United States shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of or be otherwise subjected to discrimination under any program or activity for which the applicant received federal financial assistance; (b) Section 504 of the rehabilitation Act of 1973, as amended (29 U.S.C. 794), which prohibits discrimination on the basis of handicap in programs and activities receiving federal financial assistance; (c) title IX of the Education Amendments of 1972m as amended (20 U.S.C. 1981 et seq.) which prohibits discrimination on the basis of sex in education programs and activities receiving federal financial assistance; and (d) the Age Discrimination Act of 1975, and amended (42 U.S.C. 6101 ec seq.) which prohibits discrimination on the basis of age in programs and activities receiving federal financial assistance, except that actions which reasonably take age into account as a factor necessary for the normal operation or achievement of any statutory objective of the project or activity shall not violate this statute.

As the duly authorized representative of the applicant, I hereby certify that the applicant will comply with the above certifications.		
Business Name	Date	
Name of Authorized Representative	Signature of Authorized Representative	

^{*}All four (4) pages of this document must be included in all responses.

COUNTY OF EL PASO PURCHASING DEPARTMENT

COUNTY COURTHOUSE, 800 E. Overland, ROOM PU300, EL PASO, TEXAS 79901 (915) 546-2048, FAX: (915) 546-8180 JOSE LOPEZ, JR. ASST. PURCHASING AGENT ELVIA CONTRERAS, FORMAL BID BUYER LUCY BALDERAMA, INVENTORY BID TECHNICIAN ARACELI HERNANDEZ, INVENTORY BID TECHNICIAN

QUALIFICATION CONDITIONS

This is the only approved instruction for use on your invitation to submit qualifications. Items below apply to and become a part of the terms and conditions of the RFQ.

- 1. BY SUBMITTING A REQUEST FOR QUALIFICATIONS, EACH QUALIFIER AGREES TO WAIVE ANY AND ALL CLAIMS IT HAS OR MAY HAVE AGAINST THE COUNTY OF EL PASO, AND ITS OFFICERS, AGENTS AND EMPLOYEES, ARISING OUT OF OR IN CONNECTION WITH: THE DOCUMENTS, PROCEDURES, ADMINISTRATION, EVALUATION, OR RECOMMENDATION OF ANY RFQ; THE WAIVER BY EL PASO COUNTY OF ANY REQUIREMENTS UNDER THE RFQ DOCUMENTS OR THE CONTRACT DOCUMENTS; THE ACCEPTANCE OR REJECTION OF ANY RFQ; AND THE AWARD OF THE CONTRACT.
- 2. Request for Qualifications must be in the Purchasing Department **BEFORE** the hour and date specified. Faxed qualifications will not be accepted.
- 3. Late RFQ's properly identified will be returned to the submitter unopened. Late RFQ's will not be considered under any circumstances.
- 4. RFQ's must give full firm name and address. Failure to manually sign RFQ will disqualify it. Person signing should show title or authority to bind his firm in a contract.
- 5. No substitutions or cancellations permitted without written approval of County Purchasing Agent.
- 6. This Request for Qualifications inquiry only and implies no obligation of the part of the County of El Paso.
- 7. The County of El Paso is an Equal Opportunity Employer.
- 8. RFQ sent via express mail or overnight delivery service must have the RFQ number and title clearly marked on the outside of the express mail or overnight delivery service envelope or package. Failure to clearly identify your RFQ may be cause for disqualification.
- 9. PURSUANT TO TEXAS GOVERNMENT CODE SECTION 2253.021, A PRIME CONTRACTOR WHO IS AWARDED A PUBLIC WORKS CONSTRUCTION CONTRACT SHALL, PRIOR TO BEGINNING THE WORK, EXECUTE TO THE COUNTY:
 - 1) A PERFORMANCE BOND, IN THE FULL AMOUNT OF THE CONTRACT, IF THE CONTRACT IS IN EXCESS OF \$100,000; AND
 - 2) A PAYMENT BOND, IN THE FULL AMOUNT OF THE CONTRACT, IF THE CONTRACT IS IN EXCESS OF \$25,000.

- 10. PURSUANT TO TEXAS LOCAL GOVERNMENT CODE SECTION 262.032(b), ANY SUCCESSFUL BIDDER WHO IS AWARDED ANY CONTRACT IN EXCESS OF \$50,000 MAY BE REQUIRED TO EXECUTE A PERFORMANCE BOND TO THE COUNTY. SAID BOND SHALL BE IN THE FULL AMOUNT OF THE CONTRACT AND MUST BE FURNISHED WITHIN 30 DAYS AFTER THE DATE A PURCHASE ORDER IS ISSUED OR THE CONTRACT IS SIGNED AND PRIOR TO COMMENCEMENT OF THE ACTUAL WORK. ANY PERFORMANCE BOND REQUIRED PURSUANT TO THIS SECTION SHALL BE NOTED IN THE ATTACHED DETAILED BID SPECIFICATIONS OR SCOPE OF WORK. THIS SECTION DOES NOT APPLY TO A PERFORMANCE BOND REQUIRED BY CHAPTER 2253, TEXAS GOVERNMENT CODE.
- 11. "Beginning January 1, 2006, in order to implement HB 914 (adding new Local Government Code Chapter 176), ALL VENDORS MUST SUBMIT A CONFLICT OF INTEREST QUESTIONNAIRE (Form CIQ) disclosing its affiliations and business relationships with the County's Officers (County Judge and Commissioners Court) as well as the County employees and contractors who make recommendations for the expenditure of County funds. The names of the County Officers and of the County employees and contractors making recommendations to the County Officers on this contract are listed in the Specifications.

THE CONFLICT OF INTEREST QUESTIONNAIRE MUST BE FILED WITH THE COUNTY CLERK AND A COPY OR PROOF OF FILING <u>MUST</u> BE ATTACHED TO THE BIDDER'S RESPONSE SUBMITTED TO THE PURCHASING DEPARTMENT.

Qualifiers should be aware that the qualification condition is not intended to cover or to advise you about all situations in which Local Government Code Chapter 176 would require you to file a Form CIQ. You should consult your private attorney with regard to the application of this law and your compliance requirements. Failure to comply is punishable as a Class C misdemeanor.

NOTICE:

ALL COMMUNICATIONS BY A VENDOR TO THE COUNTY, ITS OFFICIALS, AND DEPARTMENT HEADS REGARDING THIS PROCUREMENT SHALL BE DONE THROUGH THE EL PASO COUNTY PURCHASING DEPARTMENT. THE EL PASO COUNTY CODE OF ETHICS PROHIBITS ALL PRIVATE COMMUNICATION BETWEEN VENDORS AND CERTAIN COUNTY OFFICIALS AND EMPLOYEES AS DESCRIBED BELOW:

No vendor, its representative, agent, or employee shall engage in private communication with a member of the El Paso County Commissioner's Court or county department heads regarding any procurement of goods or services by the County from the date that the bid, RFP, or RFQ is released. No private communication regarding the purchase shall be permitted until the procurement process is complete and a purchase order is granted or a contract is entered into. Members of the commissioners court are required to make a reasonable effort to inform themselves regarding potential procurements and have a duty to inquire of vendors, their representatives or employees, the nature of any private communication being sought prior to engaging in any communication. "Private Communication" means communication with any vendor outside of a posted meeting of the governing body, a regular meeting of a standing or appointed committee, or a negotiation with a vendor which has been specifically authorized by the governing body.

Health Insurance Benefits Provided By Bidder

Consideration of Health Insurance Benefits*

1.	Do you or your subcontractor(s) currently offer health insurance benefits to your employees?		
	If so, please describe those health subcontractor(s) currently provide/	• •	
2.	What percentage, if any, of your of your subcontractor's employees are currently enrolled in the health insurance benefits program?		
	El Paso County may consider provision of health insurance benefits as part of the overall "best value" determination. Failure to provide health insurance benefits will not disqualify you from participating in this bid selection process.		
Busin	ness Name	Date	
Name *	e of Authorized Representative	Signature of Authorized Representative	

* This page must be included in all responses.

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County Purchasing Department 800 E. Overland, Suite PU300 El Paso, Texas 79901 (915) 546-2048 (915) 546-8180 Fax

RE: RFQ #13-005, Architectural Services to Construct an Elevator Hoistway at the Ascarate Annex

Dear Vendor:

As of January 1, 2006, the Texas Local Government Code Chapter 176 requires all vendors and potential vendors who contract or seek to contract for the sale or purchase of property, goods, or services with any local government entity to complete and submit a Conflicts of Interest Questionnaire. A copy of the requirements regarding vendors is attached. Also attached is a copy of the Questionnaire which needs to be filed and was prepared and approved for statewide use by the Texas Ethics Commission.

In filing out the questionnaire, the following are the County Officers that will award the RFQ and the employees which will make a recommendation to the Commissioners Court:

County Officers: County Judge Veronica Escobar

Commissioner Carlos Leon Commissioner Sergio Lewis Commissioner Vincent Perez Commissioner Dan Haggerty

County Employees: Jose Lopez, Jr., Assistant Purchasing Agent

Peter Gutierrez, Buyer II

Elvia Contreras, Formal Bid Buyer

Araceli Hernandez, Inventory Bid Technician Lucy Balderama, Inventory Bid Technician

Edward Dion, County Auditor

Wallace Hardgrove, Budget & Financial Manager

Lee Shapleigh, Assistant County Attorney Josie Brostrom, Assistant County Attorney

Monique Aguilar, Facilities Manager

Gilbert Mijarez, Building Systems & EMS Operations Manager

Jorge Reves, Facilities Superintendent

Please note that the state law requires that the Questionnaire be filed with the **COUNTY CLERK** no later than the 7th business day after submitting an application, response to an RFP, RFQ or bid or any other writing related to a potential agreement with the County. Failure to file the questionnaire within the time provided by the statute is a Class C misdemeanor

COUNTY OF EL PASO PURCHASING DEPARTMENT

JOSE LOPEZ, JR. ASST. PURCHASING AGENT ELVIA CONTRERAS, FORMAL BID BUYER LUCY BALDERAMA, INVENTORY BID TECHNICIAN ARACELI HERNANDEZ, INVENTORY BID TECHNICIAN MDR BUILDING, 800 E. OVERLAND ROOM 300, EL PASO TEXAS 79901 (915)546-2048, FAX (915)546-8180

Instructions: Conflict of Interest Form (CIQ)

- Please complete CIQ Form whether or not a conflict exists.
- Box #1 All Vendors Must Print Clearly their names and company name.
- **Box #2** If the vendor has already filed a CIQ for the current year and is updating (filing a new one) due to changes on RFQ, please check box. If this is the first time within the current year that the vendor is submitting a CIQ, then do not check this box.
- Box #3 If you are filing a disclosure of conflict of interest, meaning that you do have a relationship
 with someone listed on the page prior to the CIQ form on your BID, RFP, RFQ, or RFI, then you
 must print the name of the person whom you have a business relationship with.
- If you answer **yes** to any of the following: **Item A, B, C** you have a conflict and must disclose on this form.
- **Item D** List the type of relationship and what department in the local government the person you have listed in **Box #3**.
- **Box #4** Please have the person that is named on **Box# 1**, sign and date in this box. We request a contact number in case there are any questions or form is missing information. This is a courtesy to you.
- It is the vendor's responsibility to submit the CIQ document number provided by the County Clerk's to the Purchasing Department.
- Please note that the state law requires that the Questionnaire be filed with the COUNTY CLERK
 no later than the 7th business day after submitting an application, response to an RFP, RFQ, RFI
 or bid or any other writing related to a potential agreement with the County. Failure to file the
 questionnaire within the time provided by the statute is a Class C misdemeanor and will disqualify
 your offer. IF FORM IS NOT COMPLETED AND FILED WITH THE COUNTY CLERK'S
 OFFICE, PROPOSAL WILL BE CONSIDERED NON-RESPONSIVE.
- File a completed Conflict of Interest Questionnaire (Form CIQ) with the EI Paso County Clerk in person or by mail to 500 E. San Antonio, Suite 105, EI Paso, TX 79901 or by fax to 915-543-3816 the attention of the County Clerk's office.
- If filing by fax use your fax confirmation (date/time) for your records. To obtain a copy/CIQ document number go to our website at www.epcounty.com, click on public records, click on to Official Public Records Deeds of Trust, Liens and other public documents (County Clerk), type-in the name of your company, on Style: scroll to CIQ-Conflict INT. QUESTIONNAIRE, and click on Search. It will be available on the web-site approximately 5 to 10 business days. Please fax a copy of your fax confirmation (date/time) to the Purchasing Department at (915) 546-8180. If you have not yet placed it in your Bid, RFP, RFQ, RFI.
- If you have any questions, please call Lucy Balderama at 915-546-2048

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor or other person doing business with local governmental entity

This questionnaire reflects changes made to the law by H.B. 1491, 80th Leg., Regular Session.	OFFICE USE ONLY			
This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the person meets requirements under Section 176.006(a).	Date Received RFQ # 13-005			
By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.				
A person commits an offense if the person knowingly violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.				
Name of person who has a business relationship with local governmental entity.				
2				
Check this box if you are filing an update to a previously filed questionnaire.				
(The law requires that you file an updated completed questionnaire with the appropriate filing authority not the date the originally filed questionnaire becomes incomplete or inaccurate.)	ot later than the 7th business day after			
The date the originally filed question file becomes incomplete of filaccurate.)				
Name of local government officer with whom filer has employment or business relationsh	ip.			
Name of Officer				
Hame of Officer				
This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.				
A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?				
Yes No				
B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income is not received from the local governmental entity?				
Yes No				
C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?				
Yes No				
D. Describe each employment or business relationship with the local government officer named in this section.				
Signature of person doing business with the governmental entity	Date			

Adopted 06/29/2007

Tex. Local Gov't Code § 176.006

Sec. 176.006. DISCLOSURE REQUIREMENTS FOR VENDORS AND OTHER PERSONS; QUESTIONNAIRE.

- (a) A person described by Section 176.002(a) shall file a completed conflict of interest questionnaire if the person has a business relationship with a local governmental entity and:
- (1) has an employment or other business relationship with an officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A); or
- (2) has given an officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1).
- (a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:
 - (1) the date that the person:
- (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
- (B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or
 - (2) the date the person becomes aware:
- (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a); or
- (B) that the person has given one or more gifts described by Subsection (a).
- (b) The commission shall adopt a conflict of interest questionnaire for use under this section that requires disclosure of a person's business relationships with a local governmental entity.
- (c) The questionnaire adopted under Subsection (b) must require, for the local governmental entity with respect to which the questionnaire is filed, that the person filing the questionnaire:
- (1) describe each employment or business relationship the person has with each local government officer of the local governmental entity;
- (2) identify each employment or business relationship described by Subdivision(1) with respect to which the local government officer receives, or is likely to receive, taxable income, other than investment income, from the person filing the questionnaire;

- (3) identify each employment or business relationship described by Subdivision(1) with respect to which the person filing the questionnaire receives, or is likely to receive, taxable income, other than investment income, that:
- (A) is received from, or at the direction of, a local government officer of the local governmental entity; and
 - (B) is not received from the local governmental entity; and
- (4) describe each employment or business relationship with a corporation or other business entity with respect to which a local government officer of the local governmental entity:
 - (A) serves as an officer or director; or
 - (B) holds an ownership interest of 10 percent or more.
- (d) A person described by Subsection (a) shall file an updated completed questionnaire with the appropriate records administrator not later than the seventh business day after the date of an event that would make a statement in the questionnaire incomplete or inaccurate.
- (e) Repealed by Acts 2009, 81st Leg., R.S., Ch. 87, Sec. 15.005, eff. September 1, 2009.
- (f) A person commits an offense if the person knowingly violates this section. An offense under this subsection is a Class C misdemeanor.
- (g) It is an exception to the application of Subsection (f) that the person filed the required questionnaire not later than the seventh business day after the date the person received notice from the local governmental entity of the alleged violation.
- (h) A local governmental entity does not have a duty to ensure that a person described by Section 176.002 files a conflict of interest questionnaire.
- (i) The validity of a contract between a person described by Section 176.002 and a local governmental entity is not affected solely because the person fails to comply with this section.

Added by Acts 2005, 79th Leg., Ch. <u>1014</u>, Sec. 1, eff. June 18, 2005. Amended by:

Acts 2007, 80th Leg., R.S., Ch. 226, Sec. 6, eff. May 25, 2007.

Acts 2007, 80th Leg., R.S., Ch. 226, Sec. 9, eff. May 25, 2007.

Acts 2009, 81st Leg., R.S., Ch. 87, Sec. 15.005, eff. September 1, 2009.

Tex. Local Gov't Code § 176.001

Sec. 176.001. DEFINITIONS. In this chapter:

- (1) "Agent" means a third party who undertakes to transact some business or manage some affair for another person by the authority or on account of the other person.
- (1-a) "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:
- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.
- (1-b) "Charter school" means an open-enrollment charter school operating under Subchapter D, Chapter 12, Education Code.
 - (1-c) "Commission" means the Texas Ethics Commission.
- (1-d) "Contract" means a written agreement for the sale or purchase of real property, goods, or services.
- (2) "Family member" means a person related to another person within the first degree by consanguinity or affinity, as described by Subchapter B, Chapter 573, Government Code, except that the term does not include a person who is considered to be related to another person by affinity only as described by Section 573.024(b), Government Code.
 - (2-a) "Goods" means personal property.
- (2-b) "Investment income" means dividends, capital gains, or interest income generated from:
 - (A) a personal or business:
 - (i) checking or savings account;
 - (ii) share draft or share account; or
 - (iii) other similar account;
 - (B) a personal or business investment; or
 - (C) a personal or business loan.
- (3) "Local governmental entity" means a county, municipality, school district, charter school, junior college district, or other political subdivision of this state or a local government corporation, board, commission, district, or authority to which a member is appointed by the commissioners court of a county, the mayor of a municipality, or the governing

body of a municipality. The term does not include an association, corporation, or organization of governmental entities organized to provide to its members education, assistance, products, or services or to represent its members before the legislative, administrative, or judicial branches of the state or federal government.

- (4) "Local government officer" means:
 - (A) a member of the governing body of a local governmental entity;
- (B) a director, superintendent, administrator, president, or other person designated as the executive officer of the local governmental entity; or
- (C) an employee of a local governmental entity with respect to whom the local governmental entity has, in accordance with Section 176.005, extended the requirements of Sections 176.003 and 176.004.
- (5) "Records administrator" means the director, county clerk, municipal secretary, superintendent, or other person responsible for maintaining the records of the local governmental entity or another person designated by the local governmental entity to maintain statements and questionnaires filed under this chapter and perform related functions.
- (6) "Services" means skilled or unskilled labor or professional services, as defined by Section 2254.002, Government Code.

Added by Acts 2005, 79th Leg., Ch. <u>1014</u>, Sec. 1, eff. June 18, 2005. Amended by: Acts 2007, 80th Leg., R.S., Ch. <u>226</u>, Sec. 1, eff. May 25, 2007

COUNTY OF EL PASO, TEXAS

Solicitation Check List

Architectural Services to Construct an Elevator Hoistway at the Ascarate Annex RFQ #13-005

THIS CHECKLIST IS PROVIDED FOR YOUR CONVENIENCE		
• • • • • • • • • • • • • • • • • • • •	ed to the County Purchasing ednesday, March 6, 2013. Did you unty.com) for any addendums?	
Did you sign the Signature Pa	age?	
Suspension and Other Respo	ns Regarding Lobbying, Debarment, nsibility Matters; Drug-Free Workplace Status, and Nondiscrimination Status ns" document?	
Did you sign the "Considerati	on of Insurance Benefits" form?	
or by mail to 500 E. San Anto by fax to 915-543-3816 atter number given as proof of filir <u>Please include the completed</u> <u>whether a relationship exists</u>	mpleted Conflict of Interest th the El Paso County Clerk (in person onio, Suite 105, El Paso, TX 79901 or ntion Joann) and write the confirmation ng on your qualifications schedule? I and signed form with your response or not. If form is not completed and is office, proposal will be considered	
Did you complete the manda a confirmation print as indica	tory ethics training course and include ited in page 2	
Did you provide one original Format of your response?	and seven (7) CD copies in Word/PDF	