

**NOTICE OF INTENTION TO ISSUE
EL PASO COUNTY, TEXAS CERTIFICATES OF OBLIGATION**

NOTICE IS HEREBY GIVEN that the Commissioners Court of El Paso County, Texas, at its meeting to commence at 9:30 A.M. on May 10, 2021, at its regular meeting place in the County Courthouse, 500 E. San Antonio Street, El Paso, Texas, tentatively proposes to adopt an order authorizing the issuance of interest bearing certificates of obligation, in one or more series, in an amount not to exceed \$1,605,000, for paying all or a portion of the County's contractual obligations incurred in connection with: (i) design, construction and installation of flood control, storm water and drainage improvements within the County; and (ii) paying legal, fiscal and engineering fees in connection with these projects. The estimated interest rate for the certificates is 0.00% per annum, the maximum maturity date for the certificates is September 30, 2051, and the estimated combined principal and interest required to pay the certificates to be authorized on time and in full is \$1,605,000. The current principal of all outstanding debt obligations of the County is \$143,173,147. The current combined principal and interest required to pay all outstanding debt obligations of the County on time and in full is \$202,448,239. The County proposes to provide for the payment of such certificates of obligation from the levy and collection of ad valorem taxes in the County as provided by law and from a pledge of surplus revenues of the County's parking garage facility, remaining after payment of all operation and maintenance expenses thereof. The certificates of obligation are to be issued, and this notice is given, under and pursuant to the provisions of V.T.C.A., Local Government Code, Subchapter C of Chapter 271.

EL PASO COUNTY, TEXAS