

COUNTY OF EL PASO 800 E. Overland, RM 300 El Paso, Texas 79901 (915) 546-2048 (915) 546-8180 Fax

#### **Notice to Interested Parties**

Sealed Request for Qualifications will be received at the County Purchasing Department, 800 E. Overland, RM 300, El Paso, Texas 79901 before 2:00 p.m., Monday, February 24, 2014. Responses will be opened at the County Purchasing Office the same date for State Legislative Lobbyist Services for the County of El Paso.

#### Qualifications must be in a sealed envelope and marked: "Qualifications to be opened Monday, February 24, 2014 State Legislative Lobbyist Services for the County of El Paso RFQ Number 14-005"

Do not contact the requesting department. Any questions or additional information required by interested vendors must be e-mailed to: <u>bidquestions@epcounty.com</u> before Thursday, February 13, 2014, at 12:00 p.m. RFQ Number and title must be on the "Subject Line" of the e-mail. Attempts to circumvent this requirement may result in rejection of the proposal as non-compliant.

Any changes in the specifications will be posted on the County website as an addendum. It shall be the proposer's responsibility to check the website prior to the bid opening date to verify whether any addendums have been posted. Website: <u>www.epcounty.com</u>; Bids and more.

Said contract shall be let to the best qualified, and the **COMMISSIONER'S COURT RESERVES THE RIGHT TO REJECT ANY AND ALL RESPONSES AND WAIVE TECHNICALITIES.** Only responses that conform to specifications will be considered. Faxed responses will not be accepted.

In order to remain active on the El Paso County Vendor list, each vendor receiving this request for qualifications must respond in some form. Vendors submitting qualifications must meet or exceed all requirements herein. Vendors not responding to the request must submit their reason in writing to the El Paso County Purchasing Department.

Kennie Downing Purchasing Agent



#### EL PASO COUNTY PURCHASING DEPARTMENT 800 E. OVERLAND AVE., ROOM 300 EL PASO, TEXAS 79901 (915) 546-2048 FAX: (915) 546-8180

#### Memorandum

To: All Vendors

Subject: County Purchasing New Vendor/Bid System & Online Vendor Registration

The Purchasing Department has implemented its new bid processing vendor notification/registration system. The new system will allow vendors to register and maintain their vendor file in real time without the intervention of the Purchasing Department. Vendors will maintain their address information and contact information; as well as the commodity information that the vendor wants to be considered for on County bid solicitations. Vendors will be given a choice of receiving hard copy bid notifications, or electronic notifications to the vendors designated email and/or cellular telephone text number. We hope that the changes will help our vendors receive their solicitations in a more effective and efficient manner that will benefit both the County and the vendor with more timely, accurate, competitive bids.

All vendors wishing to receive or continue to receive bid notifications must register in this new system at <u>www.epcounty.com</u>. /Bids & More/Vendors List. Thank you for your cooperation. If you have any questions please contact Sally Borrego at (915)546-2048.

# EL PASO COUNTY SIGNATURE PAGE

#### Description – RFQ # 14-005 State Legislative Lobbyist Services for the County of El Paso Vendor must meet or exceed specifications

Please submit one (1) original copy and five (5) CD copies in Word/PDF Format of your statements of qualifications. CD's must reflect original copy.

Company	City, State, Zip Code
Federal Tax Identification No.	Mailing Address
DUNS Number	City, State, Zip Code
Representative Name & Title	Telephone Number include area code
Signature	Fax Number include area code
Date	Email Address

\*\*THIS MUST BE THE FIRST PAGE ON RFQ RESPONSE\*\*

# State Legislative Lobbyist Services for the County of El Paso

**RFQ #14-005** 



Opening Date Monday, February 24, 2014

#### BACKGROUND

El Paso County, Texas is located in far west Texas, that borders New Mexico on the west, and Mexico to the south. El Paso is known for being a leader in **international trade**. The County is home to more than 800,000 people, with the daytime population growing to over 2 million. The County is governed by a five-member Commissioners Court consisting of one County Judge and four County Commissioners.

This Request for Qualifications ("RFQ") is seeking proposals from experienced individuals, joint ventures, and/or government relations firms to provide state lobbying services to include, but not limited to representation, information, professional advice, performing research, establishing legislative contacts, developing and pursuing specific legislation and providing associated staff services for the County of El Paso.

#### SCOPE OF WORK

The term "firm" in this RFQ shall be interpreted to include sole proprietors and their subcontractors, individuals, joint ventures, companies, partnerships, corporations, etc.

For the purposes of this solicitation, a lobbyist shall function as the County's representative in establishing and maintaining key contacts in state governments and in public and private organizations. Work involves the responsibility for representing the County at the Texas State Legislature, performing research on legislative issues, compiling statistical data and reports, and providing the Commissioners Court with information which may assist them in making policy decisions.

This solicitation is for professional lobbying services for the 84<sup>th</sup> and 85th Texas legislative session (January 2015 – Summer 2017). A resulting contract shall be for the term of 3 years, effective approximately February 2014, with one option for an additional year, upon mutual consent of both parties.

Lobbying assignments are received from the Commissioners Court; however, the lobbyist exercises considerable independence in the application of research methods and techniques. During those periods when the Texas Legislature is not in Regular Session or any Special Session, the County Lobbyist will also receive Commissioners Court agendas, budget information, assistance in addressing constituent concerns that relate to state legislative issues, or other assignments as directed by Commissioners Court. Work is reviewed through reports and observation of the results obtained.

#### ESSENTIAL FUNCTIONS

Lobbyist shall represent the interests of the County before appropriate state agencies, legislative committees, members of the Texas House of Representatives and the Texas Senate, the Office of the Lieutenant Governor, and the Office of the Governor.

Lobbyist shall secure sponsorship of legislation and shall monitor and advocate the enactment of legislation as identified in the El Paso County Legislative Agenda.

Lobbyist shall monitor all legislation regarding its impact on the duties and responsibilities of county government and its officers and employees.

Lobbyist shall advocate the defeat of legislation identified by the El Paso County Commissioners Court as detrimental to the interests of the County.

Lobbyist shall monitor state departments, agencies, and legislative activities on a day by day basis as necessary and as requested by the El Paso County Commissioners Court.

Lobbyist shall perform additional legislative services on behalf of the County including:

- Working with County's Legislative Committee on legislative initiatives.
- Work with the County's Legislative Committee in the preparation of a legislative package for Commissioners Court approval for the 84<sup>th</sup> and 85<sup>th</sup> Legislative Session.
- Drafting or assisting in the drafting of proposed legislation and amendments.
- Drafting or assisting in the drafting of proposed legislation and amendments.
- Attending and testifying at hearings, scheduling witnesses.
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- Advocacy on behalf of legislative agenda adopted by Commissioners Court, including preparation, communication, and coordination with El Paso delegation and other members of the Legislature.
- Assistance in prioritizing the legislative efforts of the County of El Paso.
- Regular reporting on the lobbying efforts for passage or defeat of legislation.
- Tracking legislation throughout the session.
- Providing a final report at the conclusion of each session.
- Reviewing and interpreting legislative interim changes to assist Commissioners Court in addressing those with an impact, positive or negative, on county government.

Lobbyist shall communicate with Commissioners Court as needed throughout a session for the purpose of updating the Court on current activities and developments regarding the County's legislative initiatives and general matters affecting El Paso County.

Lobbyist shall provide monthly reports to Commissioners Court on its activities on behalf of El Paso County.

Lobbyists shall communicate on a regular basis with the County's Legislative Committee to provide updates on legislative issues and initiatives to ensure that the Committee has information sufficient to effectively assist Commissioners Court in preparing its legislative agendas.

Lobbyist shall meet with Commissioners Court, in El Paso, a minimum of six times during the legislative period as defined in the Lobbyist contract or as requested by the Court in order to maintain an effective working relationship with the County Judge and County Commissioners.

Lobbyist shall consult with the Commissioners Court and department heads concerning problems and needs in all areas of county government in order to provide informed representation in the Legislature and assist in securing legislation favorable to the County.

Lobbyists shall consult with the Commissioners Court to evaluate the need to propose state legislation and follow through to secure support and passage of any resulting legislation.

Lobbyists shall appear before the Legislature, establish and maintain close contacts among legislative committees, individual legislators, public officials, trade and industry associations, and business organizations in order to influence members and to assure full communication of ideas, interests, and favored outcomes.

Lobbyists shall perform research concerning proposed legislation; analyze proposed tax laws and related data; prepare articles, briefings, communication documents and reports on administrative and legislative problems and practices.

Lobbyists shall recommend action to Commissioners Court or Legislature and maintain a flow of information to Commissioners Court regarding state and federal governmental trends, attitudes, and programs.

Lobbyists shall evaluate financial and budget issues of interest to Commissioners Court, conduct research to clarify issues, identify alternatives, develop recommendations, and prepares verbal and written reports as necessary.

Performs other related duties as needed or as the situation dictates within the scope of work.

#### REQUIRED KNOWLEDGE, SKILLS AND ABILITIES

- Knowledge of the principles and practices of public administration, particularly of the organization and functions of constituent units of county government.
- Knowledge of public administration, research and report presentation methods and techniques.
- Knowledge of governmental legal, budgeting, tax and accounting procedures and processes.
- Ability to establish and maintain effective working relationships with administrative officers, lobbyists, the public and legislative representatives.
- Ability to work independently, choosing creative methods for obtaining results within legal and ethical limitations.
- Ability to conduct original research and routine investigations, articulate sound administrative analyses relating to policy and management problems, and prepare and present oral and written reports and recommendations to groups and individuals.

#### **EXPERIENCE**

Demonstrated experience in positive communication with individuals and groups, and performing investigative research for legislative or administrative use.

Experience in policy making and presenting and working toward the acceptance of significant concepts, programs, or products.

The lobbyist company must have been in the business of providing lobbying services to governmental entities for no less than five (5) years.

Primary personnel assigned to El Paso County must demonstrate six (6) years of proven lobbying experience and must have been registered with the State of Texas for lobbying services for that time period.

Must demonstrate a proficient knowledge of government agencies similar to El Paso County, its demographics and the complex border issues that affect the County.

Have demonstrated experience in working with state agencies, statewide advocacy groups or other entities that have an interest in or impact on county government.

#### SPECIAL QUALIFICATIONS

Ability to coordinate transportation between Austin and El Paso, Texas.

#### Instructions

#### Statements of Qualifications - shall not exceed 25 pages, (not including resumes).

All Statements of Qualifications should include:

- A transmittal letter on company letterhead indicating the proposer's interest in representing the County of El Paso and a list of the personnel that will be assigned to the elements of the contract.
- A brief history of the firm, its organization, when it was established, the principles of the firm, and personnel and/or subcontractors that will be providing lobbyist services.
- Proposer's understanding of its role as the County's lobbyist, and its approach to providing lobbyist services for the County of El Paso.
- Qualifications of all personnel that will be representing the County, years of experience in providing legislative and intergovernmental services before the legislative and executive branches of the State of Texas, and the amount of time they will be representing the County, and the role each individual will provide.
- A list of past clients, and any similar governmental entities represented. Provide information for three agencies that have utilized your services for three or more years in which the County may contact as a reference. Include agency name, address, contact name, phone number, and e-mail.
- List any specialties, affiliations, or expertise in specific areas that would demonstrate that it is best suited to represent the County.
- Lobbyist firm must respond to "Statement Regarding Legal Actions Taken Against Proposer".
- Successful lobbying firm must perform all lobbying services for the County of El Paso, and may not assign or convey all or part of this contract for the duration of the contract period.

• An officer/principle of the firm must read and sign the County Ethics Training Affidavit Form included with this RFQ. Upon award of contract, all personnel assigned to the project shall also read and sign the County Ethics Training Affidavit Form or take the optional on-line County Ethics training.

# <u>Please submit one original and five (5) electronic copies no later than 2:00 PM MST (local time) on February 24, 2014 to:</u>

El Paso County Purchasing Department County of El Paso 800 East Overland Avenue Suite 300 El Paso, TX 79901

Request for Qualifications will be evaluated based on the responding firm's knowledge, experience, approach, and expertise on all relevant border, economic, and land use issues and any other issues that will affect the County of El Paso.

Respondents may be required to interview or give a brief presentation before the Commissioners Court or an evaluation committee, if desired by the Court.

Commissioners Court will award the contract to the firm or firms that will provide the best legislative services to the County of El Paso.

Fees will be negotiated with the awarded firm.

Telephone, electronic or facsimile submittals will not be considered. Qualifications received after the time and date of closing will not be considered.

#### <u>CERTIFICATION REGARDING LEGAL OR DISCIPLINARY ACTIONS TAKEN</u> <u>AGAINST PROPOSER</u>

Each prospective lobbyist or lobbying firm will certify that it, its principals, or any of its officers or employees assigned to this project:

1. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or sentenced to a denial of Federal or State benefits.

AGREE\_\_\_\_\_

DISAGREE\_\_\_\_\_

- 2. Have not, within the last three-year period preceding this application:
  - (a) To have been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (federal, state, or local) transaction or contract under a public transaction; violation of federal or state antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
  - (b) Entered into a settlement agreement, consent decree, or similar arrangement regarding the above;
  - (c) Been a target, a subject, or currently under investigation by a federal or state law enforcement or regulatory agency, or Self-Regulatory Organization for any of the above, or for any dealing, including, but not limited to, any lobbying contracts..

AGREE\_\_\_\_\_

DISAGREE\_\_\_\_\_

3. Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (federal, state, or local) with commission of any offenses; and have not within a three-year period preceding this application had one or more public transactions (federal, state, or local) terminated for cause or default.

AGREE\_\_\_\_\_

DISAGREE\_\_\_\_\_

If you disagree with any of the above Statements, provide a written explanation as to why you are unable to certify to the Statement.

Company Name:			 
Company Address:			 
Printed Name of Signe	r:		 
Title:			 
Signature:		Date:	 

## El Paso County Code of Ethics Training Affidavit for Lobbyists and Vendors

(This form must be signed by an officer, principal, or individual authorized to bind the company under a contract with the County. The signed Affidavit must be returned with the qualifications response.)

IN COMPLIANCE WITH CHAPTER 161 OF THE TEXAS LOCAL GOVERNMENT CODE, ANY VENDOR INVOLVED IN A SINGLE PROCUREMENT EXCEEDING \$50,000 MUST READ AND COMPLETE THIS ETHICS TRAINING AFFIDAVIT BEFORE SUBMITTING A BID OR PROPOSAL WITH THE COUNTY OF EL PASO.

### VENDORS AND LOBBYISTS MUST COMPLETE THIS TRAINING AT LEAST ONCE PER YEAR WHEN DOING BUSINESS WITH THE COUNTY OF EL PASO, TEXAS.

#### PURPOSE:

The stability of democracy depends upon the continuing consent of the governed, which in turn depends upon the trust the electorate holds for its government. The Ethics Commission of the County of El Paso, Texas, in concert with elected county officials, as well as leaders of the various county departments, recognizes the need to maintain the public trust and confidence in the workings of county government and thus adopts this Code of Ethics.

#### WHAT IS A LOBBYIST:

- A person who receives or is entitled to receive under an agreement under which the person is retained or employed, compensation or reimbursement, not including reimbursement for the person's own travel, food, or lodging expenses or the person's own membership dues, of an amount not less than \$200 in a calendar quarter from another person or entity to communicate directly with a county public official.
- A lobbyist also includes a person who, as part of his regular employment, communicates directly with county public servants to influence decisions or actions by the county public servants on behalf of the person or entity by whom he is compensated or reimbursed, whether or not the person receives any compensation for the communication in addition to the salary for that regular employment.

#### WHAT IS NOT A LOBBYIST:

- An Attorney who communicates directly with a county public servant to the extent that such communication relates to the attorney's representation of a party in a civil or criminal proceeding;
- A governmental entity or its officers or employees engaged in discussing matters relating to its own governmental interest; or
- A person who lobbies as an unpaid volunteers or represents only himself.

#### LOBBY OR LOBBYING:

The solicitation directly or indirectly by a person an effort to influence official action or persuade a County Public Servant to favor or oppose, recommend or not recommend, vote for or against, or to take action or refrain from taking action on an Official Matter. The term shall not include a request for information, inquiry or contact about:

- 1. A general County issue, matter, or procedure;
- 2. A bid, request for proposals, request for qualifications or request for information made to the County Purchasing Agent or staff.

#### SOLICITATION:

The communication with a County Public Servant, by private interview, postal, electronic or telephonic communications, or any other means other than public expression at a meeting of County Officials open to the public under Chapter 551 (Open Meetings Act) of the Texas Government Code.

#### THE RESPONSIBILITIES OF A LOBBYIST:

Three simple things:

- 1. Activity
- 2. Registration
- 3. Reporting

#### ACTIVITY:

County Officers and Department Heads shall not permit any Lobbyist, including his representative or employee, to communicate with him regarding any official matter before being presented with a current lobbyist registration card verifying that the Lobbyist is registered.

#### **REGISTRATION:**

Upon completion of the required training, Lobbyists shall register annually on the form prescribed by the Ethics Commission as a Lobbyist with the County Human Resources Department, and receive a current lobbyist registration card, on or before the date they engage in lobbying activity with a County public official or department head. All registrations expire December 31st of each year.

#### **REPORTING:**

Each County Official and Department Head shall maintain a daily log of contacts made with any Lobbyist. Logs shall be submitted on or before June 30th and December 31st each year. Logs shall be submitted and made available for review by the Ethics commission or its designee upon request.

Signs notifying any person regarding the registration requirements for any person Lobbying a County Official or Department Head shall be posted in the lobby of each office of the County Official or Department Head.

The County Ethics Commission shall maintain the Lobbyist Registration and Sign-In Logs for a period of 3 years from the dates of filing.

#### WHAT IS A VENDOR:

Any person or their representative or employee whose goods and services are purchased under the terms of a purchase order or contractual agreement with the county; and any other persons doing business with the County.

#### PROCUREMENT:

In advising upon, discussing, recommending, and/or granting any County purchases, bids or contracts, County public servants shall inform themselves about their financial interests, and shall make a reasonable effort to inform themselves about the financial interest of their family members.

County public servants shall excuse themselves from exercising influence, participating in, discussing, recommending, and/or granting of any County purchases, bids, or contracts if they or a family member have a substantial financial interest.

#### PRIVATE COMMUNICATION:

No member of the El Paso County Commissioners Court, County Elected Officials/Department Heads or the El Paso County Hospital District Board of Managers shall permit any vendor, its lobbyists, representative, or employee to communicate with him privately regarding any procurement of items by the County or the Hospital District from the date that the bid, RFP, or RFQ is authorized or released, whichever is first. No private communication regarding the purchase shall be permitted by a member of the Commissioners Court, a county elected official/department head, or the hospital district board of managers until the procurement process is complete and a purchase order is granted or a contract is entered into. Members of the Commissioners Court, county elected officials/department heads and the board of managers shall make a reasonable effort to inform themselves regarding procurements and shall have a duty to inquire of vendors, their lobbyists, representatives, or employees, the nature of the private communication being sought prior to engaging in any communication.

This prohibition against private communication with vendors, their lobbyists, representatives, or employees shall apply to commissioners court approval of hospital district purchases.

I \_\_\_\_\_\_ am an officer, principal, or individual (Full Name)

authorized to bind the company, known as

(Company name)

(Company Address)

By reading and signing this document, I confirm that I have been trained in the County of El Paso's Code of Ethics. I understand that any contact by myself or any representative of the company with a County of El Paso official or county employee, other than those shown on the RFP or bid documents shall cause the bid or proposal to be immediately disqualified from consideration of award.

Name	 	 	
Title	 	 	
Address	 	 	
Signature		 	
Date			

#### 1. PROPOSAL PACKAGE

- a. The request for proposal, general and special provisions, drawings, specifications/line item details, contract documents and the proposal sheet are all considered part of the proposal package. Proposals must be submitted on the forms provided by the County, including the proposal sheet completed in its entirety and signed by an authorized representative by original signature. Failure to complete and sign the proposal sheet/contract page (s) may disgualify the proposal from being considered by Commissioners' Court. Any individual signing on behalf of the proposer expressly affirms that he or she is duly authorized to tender this proposal and to sign the proposal sheet/contract under the terms and conditions in this proposal. Proposer further understands that the signing of the contract shall be of no effect unless subsequently awarded and the contract properly executed by Commissioners' Court. All figures must be written in ink or typed. Figures written in pencil or with erasures are not acceptable. However, mistakes may be crossed out, corrections inserted, and initialed in ink by the individual signing the proposal. Changes must also be made to any electronic copies submitted. If there are discrepancies between unit prices quoted and extensions, the unit price will prevail. Each proposer is required to thoroughly review this entire proposal packet to familiarize themselves with the proposal procedures, the plans and specifications for the requested work as well as the terms, and conditions of the contract the successful proposer will execute with the County.
- **b.** Proposal must be in the Purchasing Department BEFORE the hour and date specified. Faxed or e-mailed proposals will not be accepted. Late proposals will not be considered under any circumstances.
- **c.** Any proposal sent via express mail or overnight delivery must have the RFP number and title clearly marked on the outside of the envelope or package. Failure to clearly identify your proposal may be cause for disqualification.

#### 2. COMPETITIVENESS AND INTEGRITY

To prevent biased evaluations and to preserve the competitiveness and integrity of such acquisition efforts, proposers are to direct all communications regarding this proposal to the El Paso County Purchasing Agent or assigned designee, unless otherwise specifically noted.

An authorized person from the submitting firm must sign all proposals. The signature acknowledges that the proposer has read the proposal documents thoroughly before submitting a proposal and will fulfill the obligations in accordance to the terms, conditions, and specifications.

Please carefully review this Request for Proposal. It provides specific information necessary to aid participating firms in formulating a thorough response.

#### 3. PROPOSER'S RESPONSIBILITY

The Proposer must affirmatively demonstrate its responsibility. The Proposer must also meet the following minimum requirements:

- Have been in business of providing services for a minimum of 5 years;
- Have adequate financial resources or the ability to obtain such resources as required;
- Be able to comply with all federal, state, and local laws, rules, regulations, ordinances and orders regarding this Request for Proposal;
- Have satisfactory record of performance;
- Have a satisfactory record of integrity and ethics; and
- Be otherwise qualified and eligible to receive an award.

#### 4. **REJECTION OF PROPOSALS**

The County, acting through its Commissioners' Court reserves the right to: (1) reject any and all proposals and waive any informality in the proposals received; (2) disregard the proposal of any proposer determined to be not responsible. The County further reserves the right to reject any proposal due to failure of performance on deliveries as determined in writing by the County Purchasing Agent.

#### 5. RESTRICTIVE OR AMBIGUOUS SPECIFICATIONS

It is the responsibility of the prospective proposer to review the entire invitation to proposal packet and to notify the Purchasing Department if the specifications are formulated in a manner that would restrict competition or appear ambiguous. Any such protest or question(s) regarding the specifications or proposal procedures must be received in the Purchasing Department no less than seventy-two hours prior to the time set for proposal opening. Vendors are to propose as specified herein or propose an approved equal. The mention of any brand name in the specifications is not intended to be restrictive, but is intended to describe the general features and requirements (or equivalent) that the County of El Paso is seeking.

Under Local Gov't Code Section 262.005 and Health & Safety Code Section 361.426, the County is required to give preference to products made of recycled materials if they meet specs. The County is also required to encourage the use of recycled products in developing new procedures and specs. They are also required to eliminate procedures and specifications that explicitly discriminate against products made of recycled materials.

#### 6. SUBSTITUTES

It is not the County's intent to discriminate against any material of equal merit to those specified however, should the proposer desire to use any substitutions, prior written approval shall be obtained from the County Purchasing Agent sufficiently in advance in order that an addendum might be issued.

#### 7. EXCEPTIONS TO PROPOSAL

The proposer will list on a separate sheet of paper any exceptions to the conditions of the proposal. This sheet will be labeled, "Exceptions to Proposal Conditions", and will be attached to the proposal. If no exceptions are stated, it will be understood that all general and specific conditions will be complied with, without exception.

The Proposer must specify in its proposal any alternatives it wishes to propose for consideration by the County. Each alternative should be sufficiently described and labeled within the proposal and should indicate its possible or actual advantage to the program being offered.

The County reserved the right to offer these alternatives to other proposers.

#### 8. TAX EXEMPTION

Pursuant to Section 151.309 of the Texas Tax Code, El Paso County qualifies for exemption from sales, excise and use taxes imposed under the Limited Sales, Excise, and Use Tax Act, which is codified at Chapter 151 of the Texas Tax Code. In accordance with Section 151.309, a taxable item sold, leased, or rented to, or stored, used, or consumed by the County is exempt from the taxes imposed under Chapter 151.

#### 9. MODIFICATION OF PROPOSALS

A proposer may modify a proposal by letter at any time prior to the submission deadline for receipt of proposals. Modification requests must be received prior to the submission deadline. Modifications made before opening time must be initialed by proposer guaranteeing authenticity. Proposals may not be amended or altered after the official opening with the single exception that any product literature and/or supporting data required by the actual specifications, if any, will be accepted at any time prior to the Commissioners' Court consideration of same. No substitutions or cancellations for merchandise will be permitted without written approval of the County Purchasing Agent.

#### 10. SIGNATURE OF PROPOSALS

Each proposal shall give the complete mailing address of the Proposer and be signed by an authorized representative by original signature with the authorized representative's name and legal title typed below the signature line. Each proposal shall include the Proposer's Federal Employer Identification Number (FEIN), Failure to sign the Contract page(s) and proposal response sheet will disqualify the proposal from being considered by the County. The person signing on behalf of the Proposer expressly affirms that the person is duly authorized to render the proposal and to sign the proposal sheets and contract under the terms and conditions of this RFP and to bind the Proposer thereto and further understands that the signing of the contract shall be of no effect until it is properly placed on the Commissioner's Court agenda, approved in open Court, authorized to be executed by the County Judge, and fully executed by both parties.

#### 11. AWARD OF BID/PROPOSALS-EVALUTATION CRITERIA AND FACTORS

#### Pursuant to the Texas Local Government Code

Bids shall be awarded to the responsible bidder that submits the lowest and best bid.

**Proposals** will be made to the responsible proposer whose proposal is determined to be the best evaluated offer demonstrating the best ability to fulfill the requirements set forth in this Request for Proposal. The prices proposed will be considered firm and cannot be altered after the submission deadline. The proposed cost to the County will be considered firm, unless the County invokes its right to request a best and final offer and cannot be altered after the submission deadline. The County reserves the right to reject any or all proposals in whole or in part received by reason of this RFP and may discontinue its efforts under this RFP for any reason or no reason or solely for the County's convenience at any time prior to actual execution of the contract by the County. County reserves the right to accept or reject all or any part of the proposal, waive minor technicalities, or to award by item or by total proposal. Price should be itemized.

# A Proposer whose proposal does not meet the mandatory requirements set forth in this RFP will be considered noncompliant.

Each Proposer, by submitting a proposal, agrees that if its proposal is accepted by the Commissioners' Court, such Proposer will furnish all items and services upon the terms and conditions in this RFP and contract.

Contractor shall submit to the County, for approval, within ten (10) days from notice of contract award, all Certificates of Insurance evidencing the required coverage as described under Insurance in the schedule of the Requests for Proposals.

#### 12. PUBLIC INFORMATION ACT

The parties agree that the County is a governmental body for purposes of the Public Information Act, codified as Chapter 552 of the Texas Government Code and as such is required to release information in accordance with the Public Information Act. Proposer agrees that it has marked any information that it considers to be confidential, proprietary, and/or trade secret in its bid. County agrees to provide notice to Proposer in accordance with the Public Information Act in the event the County receives a request for information under the Public Information Act for information that the Proposer has marked as confidential, proprietary, and/or trade secret.

#### 13. RESULTANT CONTRACT

The resultant contract shall become effective upon the Commissioners' Court execution of the same. The contract documents shall consist of the contract, the general and special provisions, the drawings, proposal package, any addenda issued, and any change orders issued during the work.

The criteria utilized for determining responsibility of proposer(s) includes, but is not limited to, the proposer's experience, skill, ability, business judgment, financial capacity, integrity, honesty, possession of the necessary facilities or equipment, previous performance, reputation, promptness, and any other factor deemed relevant by the County to determine whether a proposer is responsible. The term of the resultant contract will begin as stated in the contract executed by the Commissioners' Court and will terminate on the date specified in the contract unless terminated earlier as herein set forth.

#### 14. ESTIMATED QUANTITIES

Any reference to quantities shown in the Request for Proposals are an estimate only. Since the exact quantities cannot be predetermined, the County reserves the right to adjust quantities as deemed necessary to meet its requirements.

#### 15. CONTRACTOR INVESTIGATION

Before submitting a proposal, each contractor shall make all investigations and examinations necessary to ascertain all site conditions and requirements affecting the full performance of the contract and to verify any representations made by the County upon which the contractor will rely. If the contractor receives an award as a result of its proposal submission, failure to have made such investigations and examinations will in no way relive the contractor from its obligation to comply in every detail with all provisions and requirements of the contract, nor will a plea of ignorance of such conditions and requirements be accepted as a basis for any claim whatsoever by the contractor for additional compensation.

#### 16. NO COMMITMENT BY COUNTY

This Request for Proposal does not commit the County to award any costs or pay any costs, or to award any contract, or to pay any costs associated with or incurred in the preparation of a proposal to this request, or to procure or contract for services or supplies.

#### 17. BEST AND FINAL OFFERS

In acceptance of proposals, the County reserves the right to negotiate further with one or more of the contractors as to any features of their proposals and to accept modifications of the work and price when such action will be in the best interest of the County. This includes solicitations of a Best and Final Offer from one or more of the proposers. If invoked, it allows acceptable proposers the opportunity to amend, change or supplement their original proposal. Proposers may be contacted in writing requesting that they submit their best and final offer. Any such best and final offer must include discussed and negotiated changes.

#### 18. SINGLE PROPOSAL RESPONSE

If only one proposal is received in response to the Request for Proposals, a detailed cost proposal may be requested of the single contractor. A cost/price analysis and evaluation and/or audit may be performed of the cost proposal in order to determine if the price is fair and reasonable.

#### 19. REJECTION/DISQUALIFICATION OF PROPOSALS

El Paso County reserves the right to reject any or all proposals in whole or in part received by reason of this proposal package and may discontinue its efforts for any reason under this proposal package at any time prior to actual execution of the Contract by the County. Proposers may be disqualified and rejection of proposals may be recommended to the Commissioners' Court for any of (but not limited to) the following causes:

- A. Failure to use the proposal form(s) furnished by the County, if applicable.
- B. Lack of signature by an authorized representative that can legally bind the company on the proposal form.
- C. Failure to properly complete the proposal.
- D. Proposals that do not meet the mandatory requirements.
- E. Evidence of collusion among proposers.

#### 20. CHANGES IN SPECIFICATIONS

If it becomes necessary to revise any part of this proposal, a written notice of such revision will be posted on the County Purchasing website. The County is not bound by any oral representations, clarifications, or changes made in the written specifications by the County's employees, unless such clarification or change is posted on the County Purchasing website. It shall be the Proposer's responsibility to check the website prior to the bid opening date to verify whether any addendums have been posted.

#### 21. PROPOSAL IDEAS AND CONCEPTS

The County reserves the right to adopt or use for its benefits, any concept, plan, or idea contained in any proposal.

#### 22. BID/PROPOSAL DISCLOSURES

Results of bids for the purchase of goods, materials, general services and construction are considered public information at the time of the bid opening. All information contained in the bid response is available for public review.

The Proposal for Services: The names of those who submitted proposals will not be made public information until an award is made by Commissioners' Court and contract executed by the parties. No price, staffing or other proposal information will be Proposers are requested to withhold all inquiries regarding their proposal or other submissions until after an award is made. No communication is to be had with any County employee, other than the Purchasing Agent, regarding whether a proposal was received. Violations of this provision may result in the rejection of a proposal.

#### 23. WITHDRAWAL OF PROPOSAL

Proposers may request withdrawal of a sealed proposal prior to the scheduled proposal opening time provided the request for withdrawal is submitted to the Purchasing Agent in writing. No proposals may be withdrawn for a period of sixty (60) calendar days after opening of the proposals.

#### 24. INDEMNIFICATON

A. The contractor shall agree to assume all risks and responsibility for, and agrees to indemnify, defend, and save harmless, the County, its elected and appointed officials and department heads, and its agents and employees from and against all claims, demands, suits, actions, recoveries, judgments, and costs and expenses including reasonable attorney's fees for the defense thereof in connection therewith on account of the loss of life property or injury or damage to the person which shall arise from contractor's operations under this contract, its use of County facilities and/or equipment or from any other breach on the part of the contractor, its employees, agents or any person(s) in or about the County's facilities with the expressed or implied consent of the County. Contractor shall pay any judgment with cost which may be obtained against El Paso County resulting from contractor's operations under this contract.

Contractor agrees to indemnify and hold the County harmless from all claims of subcontractors, laborers incurred in the performance of this contract. Contractor shall furnish satisfactory evidence that all obligations of this nature herein above designated have been paid, discharged or waived. If Contractor fails to do so,

then the County reserves the right to pay unpaid bills of which County has written notice direct and withhold from Contractor's unpaid compensations a sum of money reasonably sufficient to liquidate any and all such lawful claims.

**B.** Pursuant to Texas Local Government Code Section 262.032(b), any successful bidder who is awarded any contract in excess of \$50,000 may be required to execute a performance bond to the County. Said bond shall be in the full amount of the contract and must be furnished within 30 days after the date a purchase order is issued or the contract is signed and prior to commencement of the actual work. A performance bond required pursuant to this section shall be noted in the attached detailed bid specifications or scope of work. This section does not apply to a performance bond required by Chapter 2253, Texas Government Code.

#### 25. PROOF OF INSURANCE

Successful proposer agrees to keep in full force and effect, a policy of public liability and property damage insurance issued by a casualty company authorized to do business in the State of Texas, and in standard form approved by the Board of Insurance Commissioners' of the State of Texas, with coverage provision insuring the public from any loss or damage that may arise to any person or property by reason of services limits of not less than the following sums:

#### INSURANCE REQUIREMENTS FOR CONSTRUCTION AND OTHER SERVICES PROVIDED TO THE COUNTY OF EL PASO

#### GENERAL LIABILITY:

- \$1,000,000 Each Occurrence
- \$1,000,000 General Aggregate
- \$1,000,000 Personal & Advertising Injury
- \$1,000,000 Products/Completed Operations Aggregate \$5,000 – Premises Medical Expense
  - \$500,000 Fire Legal Damage Liability

County named as "Additional Insured" Waiver of Subrogation

AUTOMOBILE:

\$1,000,000 – Each Occurrence County named as "Additional Insured" Waiver of Subrogation

WORKERS COMPENSATION:

\$1,000,000 – Employers Liability – Each Accident
\$1,000,000 – Employers Liability – Each Employee
\$1,000,000 – Employers Liability – Disease – Policy Limit
Statutory Limits
Waiver of Subrogation

<u>CONTRUCTION PROJECTS</u> additional requirements: Builders Risk Policy for total amount of completed project Bid Bond Performance & Payment Bond

<u>PROFESSIONAL SERVICES</u> additional requirements: Limit of \$1,000,000 for E&O/Professional Insurance.

#### CERTIFICATE OF LIABILITY INSURANCE

In the remarks section should include job description or project name and/or number.

Successful proposer shall carry in full force Workers' Compensation Insurance Policy(ies), if there is more than one employee, for all employees, including but not limited to full time, part time, and emergency employees employed by the successful proposer. Current insurance Certificates certifying that such policies as specified above are in full force and effect shall be furnished by successful proposer to the County. Insurance is to be placed with insurers having a best rating of no less than A. The Proposer shall furnish the County with certificates of insurance and original endorsements affecting coverage required by these insurance clauses within ten (10) business days of execution of this contract. The certificates and endorsements for each insurance policy are to be signed by a person authorized by the insurer to bind coverage on its behalf. The Proposer shall be required to submit annual renewals for the term of this contract prior to expiration of any policy.

In addition to the remedies stated herein, the County has the right to pursue other remedies permitted by law or in equity. The County agrees to provide Proposer with reasonable and timely notice of any claim, demand, or cause of action made or brought against the County arising out of or related to utilization of the property. Proposer shall have the right to defend any such claim, demand or cause of action at its sole cost and expense and within its sole and exclusive discretion. The County agrees not to compromise or settle any claim or cause of action arising out of or related to the utilization of the property without the prior written consent of the Proposer.

In no event shall the County be liable for any damage to or destruction of any property belonging to the Proposer.

# El Paso County shall be listed as the additional insured on policy certificates and shall be notified of changes to the policy during the contractual period.

#### 26. Conflict of Interest Disclosure Reporting

Chapter 176 of the Texas Local Government Code requires that any vendor or person considering doing business with a local government entity disclose in the Conflict of Interest Questionnaire (CIQ Form), the vendor or person's affiliation or business relationship that might cause a conflict of interest with a local government entity. A list of County employees that will award the bid and make recommendations for award are included in this bid. By law, this questionnaire must be filed with the County Clerk of El Paso County, Texas. If no conflict of interest exists, write "N/A" or "None" in Box 3 of the CIQ Form. For Bidder's convenience, a blank CIQ Form is enclosed with this bid. Blank CIQ Forms may also be obtained by visiting the Purchasing Department website at: <a href="http://epcounty.com/purchasing/bids/default.htm">http://epcounty.com/purchasing/bids/default.htm</a>

#### 27. NON-COLLUSION AFFIDAVIT

The contractor declares, by signing and submitting a proposal, that the proposal is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the proposal is genuine and not collusive or sham; that the contractor has not directly or indirectly induced or solicited another contractor to put in a false or sham proposal, and has not directly or indirectly colluded, conspired, connived, or agreed with any contractor or anyone else to put in a sham proposal, of that anyone shall refrain from bidding; that the contractor has not in any

manner, directly or indirectly, sought by agreement, communications, or conference with anyone to fix the proposal price of the contractor of any other bidder, or to fix any overhead, profit or cost element of the proposal price, or of that of any other contractor, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract, that all statements contained in the proposal are true; and further, that the contractor has not, directly or indirectly, submitted his or her proposal price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any cooperation, partnership, company association, organization, proposal depository, or to any member or agent thereof to effectuate a collusive or sham proposal.

Non negotiations, decisions, or cautions shall be initiated by any company as a result of any result of any verbal discussion with any County employee prior to the opening of responses to this Request for Proposal.

No officer or employee of the County, and no other public or elected official, or employee, who may exercise any function or responsibilities in the review or approval of this undertaking, shall have any personal or financial interest, direct or indirect, in any contract or negotiation process thereof. The above compliance request will be part of all County contracts for this service.

#### 28. SOVEREIGN IMMUNITY

The County specifically reserves any claim it may have to sovereign, qualified, or official immunity as a defense to any action arising in conjunction with this contract.

#### 29. MERGERS, ACQUISITIONS

The Proposer shall be required to notify the County of any potential for merger or acquisition of which there is knowledge at the time that a proposal is submitted.

If subsequent to the award of any contact resulting from this RFP the Proposer shall merge or be acquired by another firm, the following documents must be submitted to the County.

- 1. Corporate resolutions prepared by the awarded Proposer and the new entity ratifying acceptance of the original contract, terms, conditions and prices;
- 2. New Proposer's Federal Identification Number (FEIN); and
- 3. New Proposer's proposed operating plans.

Moreover, Proposer is required to provide the County with notice of any anticipated merger or acquisition as soon as Proposer has actual knowledge of the anticipated merger or acquisition. The New Proposer's proposed plan of operation must be submitted prior to merger to allow time for submission of such plan to the Commissioners' Court for its approval.

#### 30. DELAYS

The County reserves the right to delay the scheduled commencement date of the contract if it is to the advantage of the County. There shall be no additional costs attributed to these delays should any occur. Proposer agrees it will make no claim for damages, for damages for lost revenues, for damages caused by breach of contract with third parties, or any other claim by Proposer attributed to these delays, should any occur. In addition, Proposer agrees that any contract it enters into with any third party in anticipation of the commencement of the contract will contain a statement that the third party will similarly make no claim for damages based on delay of the scheduled commencement date of the contract.

#### 31. ACCUARCY OF DATA

Information and data provided through this RFP are believed to be reasonably accurate.

#### 32. SUBCONTRACTING/ASSIGNMENT

Proposer shall not assign, sell, or otherwise transfer its contact in whole or in part without prior written permission of Commissioners' Court. Such consent, if granted, shall not relieve the Proposer of any of its responsibilities under this contract.

#### 33. INDEPENDENT CONTRACTOR

Proposer expressly acknowledges that it is an independent contractor. Nothing in this agreement is intended nor shall be construed to create an agency relationship, an employer/employee relationship, a joint venture relationship, or any other relationship allowing County to exercise control or direction over the manner or method by which Proposer or its subcontractors perform in providing the requirements stated in the Request for Proposal.

#### 34. MONITORING PERFORMANCE

The County shall have the unfettered right to monitor and audit the Proposer's work in every respect. In this regard, the Proposer shall provide its full cooperation and insure the cooperation of its employees, agents, assigns, and subcontractors. Further, the Proposer shall make available for inspection and/or copying when requested, original data, records, and accounts relating to the Proposer's work and performance under this contract. In the event any such material is not held by the Proposer in its original form, a true copy shall be provided.

#### The County of El Paso is an equal opportunity employer.

#### 35. PROCUREMENT ETHICS

#### CODE OF ETHICS TRAINING AFFIDAVIT FORM

#### El Paso County Code of Ethics Training Requirement for Vendors:

Any vendor involved in a single procurement exceeding \$50,000 must read and sign the El Paso County Code of Ethics Training Affidavit that is included in each bid packet. This training must be completed prior to submitting a bid or proposal, responding to a request for qualifications or proposals, or otherwise contracting with the County. The training must be completed by an officer, principal, or other person with the authority

to bind the vendor. The certification of completed training on the Ethics Code issued by the County Human Resources Department is valid for one (1) calendar year from the date of completion. A list of those Vendors with a current certification of completion and the corresponding date of expiration shall be maintained on the El Paso County website under the Purchasing Department's Current List of Vendors That Have Completed Ethics Training. This training requirement does not apply to emergency purchases.

**Training:** Complete the El Paso County Code of Ethics Training Affidavit that is included in each bid packet, or in compliance with Section 161 of the Texas Local Government Code, training on the El Paso County Code of Ethics will be accessible in an online format to Vendors and Lobbyists on an ongoing basis, subject only to limitations due to technical resources. No person or entity required to complete training will have to do so more than once per year.

The required training may be accessed and completed at:

http://www.epcounty.com/ethicscom/trainingvendor\_files/frame.htm

The training receipt should be printed out and included with the BID/RFP/RFQ/RFI.

#### CERTIFICATIONS REGARDING LOBBYING, DEBARMENT, SUSPENSION AND OTHER RESPONSIBILITY MATTERS; DRUG-FREE WORKPLACE REQUIREMENTS; FEDERAL DEBT STATUS, AND NONDISCRIMINATION STATUS AND IMPLEMENTING REGULATIONS\*

Instructions for the certifications:

#### General Requirements

The County of El Paso, Texas is required to obtain from all applicants of federal funds or pass-through certifications regarding federal debt status, debarment and suspension, and a drug free workplace. Institutional applicants are required to certify that they will comply with the nondiscrimination statutes and implementing regulations.

Applicants should refer to the regulations cited below to determine the certifications to which they are required to attest. Signature of the form provides for compliance with certification requirements under 21 CFR part 1405, "New Restrictions on Lobbying," 21 CFR part 1414, Government wide Debarment and Suspension (Non procurement), Certification Regarding Federal Debt Status (0MB Circular A-129), and Certification Regarding the Nondiscrimination Statutes and Implementing Regulations. The certifications shall be treated as a material representation of fact upon which reliance will be placed when the County of El Paso determines to award the covered cooperative agreement

1. LOBBYING

As required by Section 1352, Title 31 of the U.S. Code, and implemented in 21 CFR part 1405, for persons entering into a cooperative agreement over \$100,000, as defined at 21 CPR Part 1405, the applicant certifies that;

(a) No federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a member of Congress, and officer or employee of Congress, or an employee of a Member of Congress in connection with the making of any Federal grant, the entering into continuation, renewal, amendment, or modification of any Federal grant or cooperative agreement,

(b) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal Grant or cooperative agreement, the undersigned shall complete and submit Standard Form -LLL, "Disclosure of Lobbying Activities," in accordance with its instructions;

(c) The undersigned shall require that the language of this certification be included in the award document for all sub-awards at all tiers (including sub-grants, contracts under grants and cooperative agreements, and subcontracts) and that all sub-recipients shall certify and disclose accordingly.

#### 1. DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS

As required by Executive Order 12549, Debarment and Suspension and implemented at 21 CFR Part 1404, for prospective participants in primary covered transactions

A. The applicant certifies that it and its principals:

(a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, sentenced to a denial of Federal benefits by a State or Federal court, or voluntarily excluded from covered transactions by any Federal department or agency;

(b) Have not within a three-year period preceding this application been convicted of or and a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain or performing a public (Federal, State, or local) transaction or contract under a public transaction violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;

(c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) terminated for cause or default; and

B. Where the applicant is unable to certify to any of the statements in this certification, he or she shall attach an explanation to the application.

#### 2. DRUG-FREE WORKPLACE

As required by the Drug Free Workplace Act of 1988, and implemented at 21 CFR Part 1404 Subpart F.

A. The applicant certifies that it will or will continue to provide a drug free workplace by:

(a). Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the applicant's workplace and specifying the actions that will be taken against employees for violations of such prohibition;

- (b) Establishing an on-going drug free awareness program to inform employees about:
  - (1) The dangers of drug abuse in the workplace;
  - (2) The applicant's policy of maintaining a drug free workplace;

(3) Any available drug counseling, rehabilitation, and employee assistance programs; and

(4) The penalties that may be imposed upon employees for drug abuse violation occurring in the workplace;

(c) Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph (a)

(d) Notifying the employee in the statement required by paragraph (a) that, as a condition of employment under the grant, the employee must

- (1) Abide by the terms of the statement; and
- (2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction.

(e) Notifying the agency, in writing, within 10 calendar days after receiving notice under subparagraph (d)(2) from an employee or otherwise receiving actual notice of such convictions. Employers of convicted employees must provide notice including position title, to: The County of El Paso, Texas, 500 East San Antonio Street, Suite 406, El Paso, Texas 79901. Notice shall include the identification number of each affected grant

(f) Taking one of the following actions within 30 calendar days of receiving notice under subparagraph (d)(2), with respect to any employee who is so convicted:

(1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or

(2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal State, or local health, law enforcement, or other appropriate agency (g) Making a good faith effort to continue to maintain a drug free workplace through implementation of paragraphs (a), (b), (c), (d), (e), and (f).

#### 3. CERTIFICATION REGARDING FEDERAL DEBT STATUS (0MB Circular A-129)

The Applicant certifies to the best of its knowledge and belief, that it is not delinquent in the repayment of any federal debt.

# 4. CERTIFICATION REGARDING THE NONDISCRIMINATION STATUTES AND IMPLEMENTING REGULATIONS

The applicant certifies that it will comply with the following nondiscrimination statues and their implementing regulations: (a) title VI of the Civil right Act of 1964 (42 U.S.C. 2000D et seq.) which provides that no person in the United States shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of or be otherwise subjected to discrimination under any program or activity for which the applicant received federal financial assistance; (b) Section 504 of the rehabilitation Act of 1973, as amended (29 U.S.C. 794), which prohibits discrimination on the basis of handicap in programs and activities receiving federal financial assistance; (c) title IX of the Education Amendments of 1972m as amended (20 U.S.C. 1981 et seq.) which prohibits discrimination on the basis of sex in education programs and activities receiving federal financial assistance; and (d) the Age Discrimination Act of 1975, and amended (42 U.S.C. 6101 ec seq.) which prohibits discrimination on the basis of age in programs and activities receiving federal financial assistance, except that actions which reasonably take age into account as a factor necessary for the normal operation or achievement of any statutory objective of the project or activity shall not violate this statute.

As the duly authorized representative of the applicant, I hereby certify that the applicant will comply with the above certifications.

**Business Name** 

Date

Name of Authorized Representative

Signature of Authorized Representative

# **HEALTH INSURANCE BENEFITS QUESTIONNAIRE**

Texas Local Government Code Section 262.0271 states the County may give preference to bidders that provide reasonable health insurance coverage to its employees, over a bidder that doesn't provide such insurance. Complete the questionnaire below if applicable. If not, check box #3.

1. Do you or your subcontractor(s) currently offer health insurance benefits to your employees?

If so, please describe those health insurance benefits that you or your subcontractor(s) currently provide/offer to your employees.

2. What percentage, if any, of your of your subcontractor's employees are currently enrolled in the health insurance benefits program?

3. No. The bidder is not requesting the Health Insurance Benefits Preference.

Checking Box #3 will not disqualify you from participating in this bid selection process.

Business Name

Date

Name of Authorized Representative

Signature of Authorized Representative



COUNTY OF EL PASO County Purchasing Department 800 E. Overland, Suite PU300 El Paso, Texas 79901 (915) 546-2048 (915) 546-8180 Fax

#### RE: RFQ #14-005, State Legislative Lobbyist Services for the County of El Paso

Dear Vendor:

The Texas Local Government Code Chapter 176 requires all vendors and potential vendors who contract or seek to contract for the sale or purchase of property, goods, or services with any local government entity to complete and submit a Conflicts of Interest Questionnaire. Attached is a copy of the Questionnaire.

In filling out the Questionnaire, the following are the County Officers that will award the bid and the employees which will make a recommendation to the Commissioners' Court:

County Officers:	County Judge Veronica Escobar Commissioner Carlos Leon Commissioner Sergio Lewis Commissioner Vicente Perez Commissioner – Patrick Abeln
County Employees:	Kennie Downing, Purchasing Agent Jose Lopez, Jr., Assistant Purchasing Agent Peter Gutierrez, Buyer II Elvia Contreras, Formal Bid Buyer Araceli Hernandez, Inventory Bid Technician Lucy Balderama, Inventory Bid Technician Edward Dion, County Auditor Wallace Hardgrove, Budget & Financial Manager Lee Shapleigh, Assistant County Attorney Josie Brostrom, Assistant County Attorney Michael Martinez, Contract Admin. Manager Claudia Duran, Assist. Contract Manager Rosemary Neill, Director, Family and Community Services Ruben Vogt, Public Policy Director Ian Kaplan, Assistant County Attorney

CONFLICT OF INTEREST QUESTIONNAIRE For vendor or other person doing business with local governmental entity	FORM CIQ		
This questionnaire reflects changes made to the law by H.B. 1491, 80th Leg., Regular Session.	OFFICE USE ONLY		
This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the person meets requirements under Section 176.006(a).	Date Received <b>RFQ # 14-005</b>		
By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.			
A person commits an offense if the person knowingly violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.			
1 Name of person who has a business relationship with local governmental entity.			
2 ☐ Check this box if you are filing an update to a previously filed questionnaire.			
(The law requires that you file an updated completed questionnaire with the appropriate filing authority no the date the originally filed questionnaire becomes incomplete or inaccurate.)	t later than the 7th business day after		
3			
Name of local government officer with whom filer has employment or business relationshi	p.		
Name of Officer			
This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.			
A. Is the local government officer named in this section receiving or likely to receive taxable incom income, from the filer of the questionnaire?	e, other than investment		
Yes No			
B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment direction of the local government officer named in this section AND the taxable income is relocal governmental entity?			
Yes No			
C. Is the filer of this questionnaire employed by a corporation or other business entity with respect government officer serves as an officer or director, or holds an ownership of 10 percent or mor			
Yes No			
D. Describe each employment or business relationship with the local government officer named in	n this section.		
Signature of person doing business with the governmental entity	Date		

Adopted 06/29/2007

## COUNTY OF EL PASO, TEXAS

### **Solicitation Check List**

### State Legislative Lobbyist Services for the County of El Paso RFQ #14-005

#### THIS CHECKLIST IS PROVIDED FOR YOUR CONVENIENCE

Responses should be delivered to the County Purchasing Department by 2:00 p.m., Monday, February 24, 2014. Did you visit our website (<u>www.epcounty.com</u>) for any addendums?

Did you sign the Signature Page?

Did you sign the "Certifications Regarding Lobbying, Debarment, Suspension and Other Responsibility Matters; Drug-Free Workplace Requirements; Federal Debt Status, and Nondiscrimination Status And Implementing Regulations" document?

If seeking preference, did you sign the "Health Insurance Benefits Questionnaire"?

Did you complete and sign the required "Ethics Training Affidavit Form"?

Did you provide one original and five (5) CD copies in Word/PDF Format of your response? CD's must reflect Original hardcopy.