



| 1. Applicant Inform | nation | | | |
|--|------------------------|--|-----------------|--|
| Date: | Referred By | | Precinct | |
| Client: | Last Name | First Name | MI | |
| | | | Apt/Ste: | |
| City: | State: | Zip: Phone: | | |
| Email: | D(| $\mathbf{DB}: \underline{///} / \underline{//} \mathbf{SSI}$ | N: | |
| Client Relationship: [|] Veteran [] Spouse | [] Surviving Spouse [] Chi | ld []Parent | |
| Gender: [] Male [] Female Documents: [] DD214 [] VA Card [] Picture ID [] DOD Dependent(s) | | | | |
| 2. Veteran Status | | | | |
| Veteran's Name: | Last Name | First | MI | |
| Veteran Status: [] R | | ed []Honorable []Genera | | |
| Branch: [] Army [|] Navy [] Marines [] |] Air Force [] Coast Guard |] Army Reserves | |
| [] Army National Guard [] Air National Guard [] Others: | | | | |
| | | | | |
| 3. Questionnaire | | | | |
| Household Number: [] Veteran [] Spouse Children Other | | | | |
| Household Income: M | onthly: \$ | Yearly: \$ | _ | |
| * DISCLAIMER: I AM AWARE THAT IF THE INFORMATION PROVIDE IN THIS APPLICATION IS FOUND TO BE FALSE, I WILL BE SUBJECT TO CRIMINAL, CIVIL AND ADMINISTRATIVE PENALTIES AND SANCTIONS. BY SIGNING BELOW THE APPLICANT UNDERSTANDS THAT THIS APPLICATION IS NOT A GUARANTEE OF PAYMENT OR ASSISTANCE. THIS OFFICE IS AUTHORIZED TO OBTAIN INFORMATION NECESSARY TO DETERMINE ELIGIBILITY. | | | | |
| Signature of Applicant | Date | Signature of Spo | ouse Date | |

This program is supported by a grant from the Texas Veterans Commission *Fund for Veterans' Assistance*. The *Fund for Veterans' Assistance* provides grants to organizations serving veterans and their families. For more information, visit <u>TVC.Texas.gov.</u>



El Paso County Veterans Assistance Project for Heroes Checklist



Terms and Conditions

If approved for financial assistance, clients are permitted to receive rent/mortgage and/or utilities assistance one-time per grant cycle. The current cycle grant period is from July 1, 2020-June 30, 2021. Financial assistance is open to qualified Veterans, Active Duty Servicemembers, Dependents, and surviving spouses of Veterans.

Rent & Utility Assistance Payments

- Rent checks are mailed directly from the County of El Paso to the landlord/owner. A completed and signed *Owner Rental Statement form*, *W-9 form and Lease/Mortgage statements* are required before any payments are made.
- Utilities checks are mailed directly from the County of El Paso to respective billing agencies. Billing statements for all requested assistance are required for processing. The most recent bill with past due obligations or final notice is not sufficient. Statements must be under the name of the client applying for assistance or someone residing in the same household.
- Checks are typically mailed between 5-10 business days after submission, but can take up to 20 business days.

Required Documents

- Copy of DD-214/Certificate of Release or Discharge from Active Duty form with anything other than Dishonorable Discharge; and
- State of Texas issued Driver License with Veteran designation; or
- Uniform Services Identification Card; or
- VA ID Card; or
- Tricare Health Insurance (active duty); and
- Proof of hardship. Example: (Eviction letter, notice to vacate, Reference letter from VA organizations, unemployment benefits, medical receipts where veteran paid out of pocket medical expenses and/or prescription costs in excess of \$500 for self over the last 30 days from the date of assistance request.); and
- Current Bank Statement along with Income Expense Worksheet.
- If unemployed, demonstrate proof of employment registration showing ACTIVE status within past 30 days with Texas Workforce Solutions (915-887-2000); or
- If there is no household income, client(s) will provide documentation they have sought other types of outside assistance (i.e. TANF, Child Support, SNAP, WIC, etc. Proof of receipt of application from the pertinent agency is required.
- Intent to File Claim and Appointment of VSO if not rated at 100%

Signature

Date

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Client Name:

MONTHLY HOUSEHOLD INCOME/RESOURCES (include BOTH your income and spouse's income)

| Severance Pay | <u></u> _ | Work/Job's/Ret | |
|-------------------------|-----------|-----------------|--|
| Unemployment | | VA | |
| Workers | | Educational | |
| Compensation County | | Child Support | |
| Food Support | | Social Security | |
| VA Compensation/Pension | | Other | |
| TOTAL MONTHLY HOUSEHOLI | D INCOME | \$ | |

MONTHLY HOUSEHOLD EXPENSES

Housing: Transportation: Car Payment Rent/Mortgage Water/Sewer/Trash Insurance Electricity Gasoline Gas Maintenance/Repair TV (Cable/Satellite) Personal: Telephone Clothing Home Insurance Hair Cuts Property Tax Entertainment Maintenance/Repair Gifts Other Miscellaneous: **Medical:** Food **Insurance** Premium Household Supplies Prescriptions Newspaper/Magazine Dr./Dental/Chiro Pet Care **Children's Expenses:** Charge Cards **Child Support** Loan Payments Child care Other Monthly Expenses Activities/Sports **TOTAL EXPENSES** Tuition

INCOME – EXPENSES =

\$

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Signature_____

Date

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El Paso County's Veteran Assistance Project for Heroes Release of Information



4641 Cohen Ave, Ste D El Paso, TX 79924 Phone: 915-759-7990, Ext 1

I, _____, do hereby authorize the release of all information contained in my file to authorized representatives of the El Paso County Veteran Assistance.

I [] **DO** [] **DO** NOT agree to provide my social security number. (See Privacy Act Statement Below)

I also understand that, if deemed necessary, El Paso County Veteran Assistance has full permission and authorization to forward any correspondence I may have sent concerning my case.

I further understand that I will save harmless both the agency or organization divulging the information and the El Paso County Veteran Assistance office as it relates to the giving and accepting of any information on my behalf for the sole purpose of determining my eligibility status for assistance.

| Signature | Signature | | Date | |
|---------------|-----------|---------|------|--------------|
| Date of Birth | Phone N | Jumber | SSN | V (Optional) |
| | | | | , TX |
| Add | lress | Apt/Ste | City | Zip Code |

PRIVACY ACT STATEMENT REGARDING THE PROVISION OF SOCIAL SECURITY NUMBERS

I understand that under the Privacy Act of 1974 (5 U.S.C. § 552a, note) and the 1976 amendment to the Social Security Act of 1976 (42 U.S.C. 405 (c)(2), the County's request for my social security number is optional, and that general assistance benefits will not be denied if I otherwise qualify, but choose not to provide my social security number. I further understand that my social security number is requested in order to help determine whether I qualify for general assistance benefits.

Printed Name

Signature

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El Paso County Veterans Assistance Project for Heroes Owner Rental Statement



| I, | | rent an |
|--------------------------------|-------------------------------------|---------|
| | Owner/Apt. Manager | |
| apartment/house to | | |
| | Tenant(s) | |
| at, | , Texas | |
| Address | City Zip (| Code |
| Rent is (Check Only One): Due | Past Due First Month's Rent Deposit | |
| For the amount of \$Amount | _, which is/was due on Date | |

PLEASE MAKE CHECK OUT TO: Print Clearly

| Owner | Tax ID/SSN | |
|--------------|---------------|----------|
| | | , TX |
| Address | City | Zip Code |
| | | |
| Phone Number | Email Address | 3 |
| | | |

Owner's Tax ID # or Social Security Number MUST be included

By signing this form I am hereby certifying the following:

- 1. This amount ______does _____does not include deposits that the tenant or prospective tenant owes;
- 2. This amount does not include any deposits, late fees, or any other fees that the tenant or prospective tenant owes.
- 3. This payment guarantees the tenant or prospective tenant an additional 30 days residency.
- 4. I am in no way related to the tenant.

Note: Upon qualification of applicant, expect up to 20 working days for payment to be mailed. Thank you.

Signature

Date

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► Go to *www.irs.gov/FormW9* for instructions and the latest information.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

| 'n. | | 4 Exemptions (codes apply only to certain entities, not individuals; see |
|----------------------------------|---|---|
| page | Individual/sole proprietor or C Corporation S Corporation Partnership Trust/estate | instructions on page 3): |
| See SpecificInstructions on page | single-member LLC | Exempt payee code (if any) |
| ŝ | □ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► | |
| ž | Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the | Exemption from FATCA reporting |
| iclnst | LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. | code (if any) |
| pecil | Other (see instructions) ► | (Applies to accounts maintained outside the U.S.) |
| see s l | 5 Address (number, street, and apt. or suite no.) See instructions. Requester's name and | address (optional) |
| | 6 City, state, and ZIP code | |
| | 7 List account number(s) here (optional) | |
| | t Taxpayer Identification Number (TIN) | |

withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Part II Certification

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

| Sign | Signature of | |
|------|--------------|--------|
| Here | U.S. person⊁ | Date 🖻 |

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

• Form 1099-INT (interest earned or paid)

• Form 1099-DIV (dividends, including those from stocks or mutual funds)

or

Employer identification number

- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
 Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.